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(Incorporated in Bermuda and re-domiciled to Hong Kong with limited liability)

(Stock Code: 1104)

(Warrant Code: 2478)

UPDATE ANNOUNCEMENT IN RELATION TO CHANGE OF DOMICILE AND CHANGE OF SHARE REGISTRAR

References are made to the announcements of APAC Resources Limited (the “**Company**”) dated 5 December 2025, 5 February 2026 and 19 March 2026 (collectively, the “**Announcements**”), respectively. Unless otherwise defined, capitalised terms used in this announcement have the same respective meanings defined in the Announcements.

UPDATE ON CHANGE OF DOMICILE AND CHANGE OF SHARE REGISTRAR

The Board is pleased to announce that following the re-domicile of the Company to Hong Kong on 19 March 2026, the Company has obtained a certificate of discontinuance from the Registrar of Companies from the Government of Bermuda dated 25 March 2026, certifying that the Company was discontinued as an exempted company incorporated in Bermuda on 19 March 2026 and continued into Hong Kong.

Following the discontinuance of the Company in Bermuda, Appleby Global Corporate Services (Bermuda) Limited ceased to be the principal share registrar and transfer office of the Company in Bermuda with effect from 19 March 2026, and for information purposes, Tricor Investor Services Limited will continue to be the share registrar of the Company in Hong Kong.

Shareholders, Warrantholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. If there are any doubts, please consult your professional advisers.

On behalf of the Board
APAC Resources Limited
Andrew Ferguson
Executive Director

Hong Kong, 26 March 2026

As at the date of this announcement, the directors of the Company are:

Executive Director

Mr. Andrew Ferguson (*Chief Executive Officer*)

Non-Executive Directors

Mr. Arthur George Dew (*Chairman*) (*Mr. Wong Tai Chun, Mark as his alternate*),
Mr. Lee Seng Hui and Ms. Lam Lin Chu

Independent Non-Executive Directors

Mr. Wang Hongqian, Mr. Kelvin Chau Kwok Wing and Mr. Li Chak Hung