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APAC RESOURCES
APAC RESOURCES LIMITED
亞太資源有限公司

(Incorporated in Bermuda and re-domiciled to Hong Kong with limited liability)

(Stock Code: 1104)

(Warrant Code: 2478)

UPDATE ANNOUNCEMENT IN RELATION TO
(1) PROPOSED CHANGE OF DOMICILE;
(2) PROPOSED ADOPTION OF THE NEW ARTICLES OF
ASSOCIATION;
(3) PROPOSED ADOPTION OF CHINESE NAME; AND
(4) PROPOSED ELIMINATION AND APPLICATION OF
CONTRIBUTED SURPLUS
AND
CHANGE OF REGISTERED OFFICE

References are made to the announcement of APAC Resources Limited (the “**Company**”) dated 5 December 2025 and 5 February 2026 (collectively, the “**Announcements**”), respectively. Unless otherwise defined, capitalised terms used in this announcement have the same respective meanings defined in the Announcements.

UPDATE ON CHANGE OF DOMICILE

The Board is pleased to announce that on 19 March 2026, the Company has obtained the certificate of re-domiciliation from the Companies Registry and accordingly, the Change of Domicile, the Adoption of the New Articles of Association, the Adoption of Chinese Name and the Elimination and Application of Contributed Surplus became effective on 19 March 2026.

The Change of Domicile does not have the effect of creating a new legal entity and will not affect the business continuity of the Company. It is a strategic move for the Company to further establish its presence in Hong Kong, which enhances investors’ confidence in the Company.

Following the re-domicile of the Company to Hong Kong, Tricor Investor Services Limited will continue to be the share registrar of the Company in Hong Kong, and the Company will apply for deregistration in Bermuda. Further announcement(s) will be made by the Company with respect to the development(s) in this regard as and when appropriate.

CHANGE OF REGISTERED OFFICE

Following the re-domicile of the Company to Hong Kong, the Board further announces that with effect from 19 March 2026, the registered office of the Company will be changed to Room 2304, 23rd Floor, Allied Kajima Building, 138 Gloucester Road, Wanchai, Hong Kong.

Shareholders, Warrantholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company. If there are any doubts, please consult your professional advisers.

On behalf of the Board
APAC Resources Limited
Andrew Ferguson
Executive Director

Hong Kong, 19 March 2026

As at the date of this announcement, the directors of the Company are:

Executive Director

Mr. Andrew Ferguson (*Chief Executive Officer*)

Non-Executive Directors

Mr. Arthur George Dew (*Chairman*) (*Mr. Wong Tai Chun, Mark as his alternate*),
Mr. Lee Seng Hui and Ms. Lam Lin Chu

Independent Non-Executive Directors

Mr. Wang Hongqian, Mr. Kelvin Chau Kwok Wing and Mr. Li Chak Hung