日KEX香港交易所

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/04/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Analogue Holdings Limited	
Date Submitted	04/05/2020	

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>1977</u> Descrip	otion : Ordinar	y Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	100,000,000,000	HK\$0.01	HK\$1,000,000,000
Increase/(decrease)	Nil	-	Nil
Balance at close of the month	100,000,000,000	HK\$0.01	HK\$1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)		-	
Balance at close of the month		<u> </u>	

2. Preference Shares

Stock code : <u>N/A</u> Des	scription :		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding mo	nth		
Increase/(decrease)		-	
Balance at close of the month			

3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedin	g month _			
Increase/(decre	ease)	_			
Balance at clos	e of the mont	h _			

Total authorised share capital at the end of the month (*State* HK\$1,000,000,000 *currency*):

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other		
	(1)	(2)	shares	classes of shares		
Balance as close of the preceding month	1,400,000,000	N/A	N/A	N/A		
Increase/ (decrease) during the month	Nil	N/A	N/A	N/A		
Balance at close of the month	1,400,000,000	N/A	N/A	N/A		

Share Options (und	er Share Opt	tion Schemes o	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	issued pursuant
including EGM	ſ	Movement durir	g the month		thereto	thereto as at close of
approval date					_	the month
(dd/mm/yyyy) and						
class of shares		E				
issuable	Granted	Exercised	Cancelled	Lapsed		
1.Share Option						
Scheme						
adopted on						
14/09/2018 to						
take effect on						
12/7/2019						
Ordinary Shares	Nil	Nil	Nil	Nil	Nil	Nil
(Note 1)						
2.N/A						
2.1.07						
shares						
(Note 1)						
3.N/A						
(/ /)						
shares						
(Note 1)						
		Total	A. (Ordina	rv shares)	Nil	
		10101	(Preferenc			
			•	her class)		
Total funda raised d	uring the me	oth from oversit		101 01033)		
Total funds raised d of options (State cur		nun nom exercis	5e	Nil		
	nency)			INIÍ		

Share Options (under Share Option Schemes of the Issuer)

Warrants to Issue Shares of the	e Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))				-
<u>2.N/A</u>						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A	(/ /					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price EGM approval date			-			
(if applicable)	(/ /)				
		·				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
		Total E	3. (Ordina	ary shares)	Nil	
			(Preferen	ce shares)	N/A	_
			(O	other class)	N/A	-

Convertibles (i.e. Convertible	into Shares of th	e Issuer whi	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
<u>2. N/A</u>	_					
	_					
	_					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>3. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
<u>4. N/A</u>	_					
	_					
	_					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)					
			Total C. (Ordina			-
				ce shares) ther class)		-
			(U		11/7	-

Any other Agreements or Arrangements to Issue Shares of the Issue Options (other than under Share Option Schemes)	er which are to be Liste	əd, including
	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:		the month
1. <u>N/A</u>		
(/ /) shares (Note 1)		
2. <u>N/A</u>		
shares (Note 1)		
3. N/A		
shares (Note 1)		
Total D. (Ordinary shares)	Nil	
(Preference shares)	N/A	
(Other class)	N/A	,

shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as a	Ot	her Movements	in Issued Sha	are Capital					
Image: state of shares issuable (Note 1) Image: state of shares issuable (Note 1) 1. Rights issue At price : State of shares of shares issuable (Note 1) Image: state of shares issuable (Note 1) 2. Open offer At price : State of shares of shares issuable (Note 1) N/A 2. Open offer At price : State of shares of shares issuable (Note 1) N/A 3. Placing At price : State of shares issuable (Note 1) N/A 3. Placing At price : State of shares issuable (Note 1) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment (///) Issue and late: (d/mm/yyyy) N/A 4. Bonus issue Class of shares issuable (Note 1) N/A Issue and allotment (///) Issue and late: (d/mm/yyyy) N/A Image: state of shares issuable (Note 1) N/A N/A Image: state of shares issuable (Note 1) N/A N/A Image: state of shares issuable (Note 1) N/A N/A Image: state of shares issuable (Note 1) N/A N/A Image: state of shares issuable (Note 1) Image: state of shares issuable (Note 1) Image: state of shares issuable (Note 1) </td <td></td> <td>Type of legue</td> <td></td> <td></td> <td></td> <td></td> <td></td> <td>issuer issued during the month pursuant</td> <td>issuer which may be issued pursuant thereto as at close of the</td>		Type of legue						issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
1. Rights issue At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Class of shares issuable (Note 1) N/A N/A 2. Open offer At price : State currency Issue and allotment (dd/mm/yyyy) (/ /) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares currency Issue and allotment (dd/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Class of shares currency Issue and allotment (dd/mm/yyyy) (/ /) N/A N/A		Type of issue							monun
1. Rights Issue At price : currency currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Class of shares currency Class of shares issuable (Note 1) N/A N/A 4. Bonus issue Issue and allotment (/ /) (/ /) N/A N/A									
2. Open offer At price : State currency Class of shares	1.	Rights issue	At price :			(/ /)		
2. Open offer At price : State currency Class of shares issuable (Note 1) 2. Open offer At price : State currency Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) Bonus issue State currency Issue and allotment (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Issue and allotment (/ /) Issue and allotment (/ /) Issue and allotment					EGM approval date: (dd/mm/yyyy)	(/ /)		
2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) date : (dd/mm/yyyy) 2. Open offer At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 3. Placing At price : State currency Issue and allotment date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) 4. Bonus issue Class of shares current date : (dd/mm/yyyy) N/A N/A 4. Bonus issue Issue and allotment (/ /) date : (dd/mm/yyyy) (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (/) (dd/mm/yyyy)								<u>N/A</u>	N/A
2. Open offer At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) EGM approval date: (/ /) N/A N/A N/A 3. Placing At price : State currency Class of shares issuable (Note 1) N/A N/A 3. Placing At price : State currency Issue and allotment date : (d/mm/yyyy) (/ /) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyyy) N/A N/A 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyyy) (/ /) 4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date : (d/mm/yyyy) (/ /)									
EGM approval date: (/ /) (dd/mm/yyyy)	2.	Open offer	At price :		Issue and allotment	(/ /)		
M/A N/A N/A N/A Issue and allotment (// / /) Issue and allotment (// / /) Issue and allotment (// / /				currency	EGM approval date:	(/ /)		
3. Placing At price : State currency					(dd/mm/yyyy)			N/A	<u>N/A</u>
3. Placing At price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 4. Bonus issue Class of shares									
(dd/mm/yyyy) N/A N/A N/A N/A N/A Class of shares	3.	Placing	At price :			(/ /)		
4. Bonus issue EGM approval date: (///) (dd/mm/yyyy)						(/ /)		
4. Bonus issue lissuable (Note 1) 4. Bonus issue EGM approval date: (/ /) (dd/mm/yyyy)								<u>N/A</u>	N/A
date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)									
(dd/mm/yyyy)	4.	Bonus issue				(/ /)		
<u> </u>					EGM approval date: (dd/mm/yyyy)	(/ /)		
								<u>N/A</u>	<u>N/A</u>

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	lssue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		N1/A
							<u>N/A</u>	N/A
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							<u>N/A</u>	N/A
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price :	State currency ——	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	N/A

Type of Issue		No. of new shares of issuer during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class of sh issuable (Note 1) 9. Capital reorganisation Issue and allotme date : (dd/mm/yyy)			
EGM approval da (dd/mm/yyyy)	te: (/ /)	<u>N/A</u>	N/A
10. Other (Please specify) At price : State (Please specify) At price : Currency Issue and allotme date : (dd/mm/yy) EGM approval da	/y)		
(dd/mm/yyyy)	Total E. (Ordina share (Preference share (Other clas	s) <u>Nil</u> s) <u>N/A</u>	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	Nil
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Capital").)	Issued Share

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:
(Note 2)
(i) all money due to the listed issuer in respect of the issue of securities has been received by it;
(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
(iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

	securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

Submitted by: _____Li Kit Chi Fiona_____

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
 - the securities are of the same nominal value with the same amount called up or paid up;
 - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
 - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.