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Analogue Holdings Limited
安樂工程集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1977)

VOLUNTARY ANNOUNCEMENT

The board of directors of Analogue Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that, on 7 February 2023, the Company entered into a non-legally binding preliminary letter of intent (the “**Preliminary LOI**”) with the Nanjing Jiangning Economic & Technological Development Zone Management Committee* (南京江寧經濟技術開發區管理委員會) (the “**JETDZ Management Committee**”) in relation to the possible cooperation (the “**Possible Cooperation**”) between the parties in relation to the potential development of various facilities of the Group in the Nanjing Jiangning Economic & Technological Development Zone* (南京江寧經濟技術開發區), which is located in the Nanjing Province of the People’s Republic of China.

Pursuant to the Preliminary LOI, the Company and the JETDZ Management Committee intend to further explore the Possible Cooperation in good faith with a view to entering into an investment cooperation agreement (the “**Formal Agreement**”).

The terms of the Possible Cooperation shall be subject to further negotiations, agreement and execution of the Formal Agreement between the parties. The Company will make further announcement(s), if so required as and when appropriate in accordance with the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited.

By Order of the Board
ANALOGUE HOLDINGS LIMITED
Dr. Poon Lok To, Otto
Chairman

Hong Kong, 8 February 2023

As at the date of this announcement, the executive Directors of the Company are Dr. Poon Lok To, Otto, Mr. Chan Hoi Ming, Mr. Law Wei Tak and Mr. Cheng Wai Lung; the non-executive Director of the Company is Dr. Mak Kin Wah; and the independent non-executive Directors of the Company are Mr. Chan Fu Keung, Mr. Lam Kin Fung, Jeffrey and Mr. Wong King On, Samuel.

* For identification purpose only