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Analogue Holdings Limited
安樂工程集團有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 1977)

**PROFIT WARNING
SUPPLEMENTAL ANNOUNCEMENT**

This announcement is made by Analogue Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

Reference is made to the Company’s profit warning announcement dated 22 June 2022 (the “**Announcement**”). Capitalised terms used herein shall have the same meanings as defined in the Announcement unless the context requires otherwise.

The Board wishes to further inform the Shareholders and the potential investors that, based on the information currently available to the Board, including the latest unaudited consolidated management accounts of the Group for the five months ended 31 May 2022, the Board preliminarily estimates that the Group is expected to record a decrease in net profit by around 50% to 60% for the six months ending 30 June 2022 as compared with the unaudited consolidated net profit of approximately HK\$112.5 million recorded in the corresponding period in 2021, which is primarily attributable to the provision made for the Group’s potential liabilities under the legal proceedings which have been recently commenced against the Company and ATAL Building Services Engineering Limited (“**ATAL Building Services**”), a wholly-owned subsidiary of the Company. The provision has been made pursuant to the relevant accounting policies of the Group and without prejudice to the rights of the Company and ATAL Building Services to defend in the legal proceedings. As disclosed in the Company’s announcement dated 16 June 2022, the Company is seeking legal advice on the legal proceedings the outcome which is yet to be determined as at the date of this announcement.

The Group is still in the process of preparing and finalising the Group's unaudited interim results for the six months ending 30 June 2022. The information contained in this announcement is based on the Board's preliminary assessment of the unaudited management accounts of the Group and the information available for the time being. Such information has not been audited or reviewed by the auditors of the Company and may be subject to change. Further details of the Group's financial results and performance for the six months ending 30 June 2022 will be disclosed in the interim results announcement of the Company, which is expected to be published in August 2022 in accordance with the Listing Rules.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
ANALOGUE HOLDINGS LIMITED
Dr. Poon Lok To, Otto
Chairman

Hong Kong, 27 June 2022

As at the date of this announcement, the executive directors of the Company are Dr. Poon Lok To, Otto, Mr. Law Wei Tak and Mr. Chan Hoi Ming; the non-executive director of the Company is Dr. Mak Kin Wah and the independent non-executive directors of the Company are Mr. Chan Fu Keung, Mr. Lam Kin Fung, Jeffrey and Mr. Wong King On, Samuel.