

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Analogue Holdings Limited
安樂工程集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1977)

**GRANT OF FURTHER WAIVER
UNDER RULE 14.41(A) OF THE LISTING RULES
AND
DELAY IN DESPATCH OF CIRCULAR**

Reference is made to (i) the announcement of Analogue Holdings Limited (the “**Company**”) dated 31 March 2020 in respect of the Acquisition and the grant of the Put Right, (ii) the announcement of the Company dated 11 August 2020 in relation to the Disposal (collectively, the “**Transaction Announcements**”), and (iii) the announcements of the Company dated 28 May 2020 and 23 June 2020 (collectively, the “**Delay Announcements**”) in relation to the delay in despatch of the circular in relation to the Acquisition and the grant of the Put Right (the “**Acquisition Circular**”). Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as defined in the Transaction Announcements.

As stated in the Delay Announcements, the Stock Exchange previously granted a waiver from strict compliance with Rule 14.41(a) of the Listing Rules on the condition that the Acquisition Circular would be despatched on or before 31 August 2020. As stated in the announcement of the Company dated 11 August 2020, a circular containing further information relating to the Disposal and other information required by the Listing Rules (the “**Disposal Circular**”) will be despatched to the Shareholders on or before 1 September 2020.

As additional time is required for the Company to finalise the information in the Acquisition Circular and with an aim to provide meaningful information to the Shareholders to understand the overall financial effects of the Acquisition and the Disposal on the Group, the Company has applied to the Stock Exchange for a further waiver (the “**Further Waiver**”) from strict compliance with Rule 14.41(a) of the Listing Rules to combine the Disposal Circular with the Acquisition Circular (the “**Combined Circular**”) on the basis that the Combined Circular will be despatched to the Shareholders on or before 30 November 2020. The Stock Exchange has granted the Further Waiver to the Company on the basis that the Combined Circular will be despatched to the Shareholders on or before 30 November 2020.

By Order of the Board
ANALOGUE HOLDINGS LIMITED
Dr. Poon Lok To Otto
Chairman

Hong Kong, 31 August 2020

As at the date of this announcement, the executive directors of the Company are Dr. Poon Lok To Otto, Mr. Law Wei Tak and Mr. Chan Hoi Ming; the non-executive director of the Company is Dr. Mak Kin Wah and the independent non-executive directors of the Company are Mr. Chan Fu Keung, Mr. Lam Kin Fung Jeffrey and Mr. Wong King On Samuel.