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Analogue Holdings Limited
安樂工程集團有限公司

(Incorporated in Bermuda with limited liability)
(Stock Code: 1977)

**SUPPLEMENTAL ANNOUNCEMENT
IN RELATION TO THE ANNUAL RESULTS
FOR THE YEAR ENDED 31 DECEMBER 2019**

Reference is made to the announcement of Analogue Holdings Limited (the “**Company**”) dated 27 March 2020 in relation to the unaudited annual results announcement of the Company and its subsidiaries (collectively, the “**Group**”) for the year ended 31 December 2019 (the “**Unaudited Results Announcement**”). Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the Unaudited Results Announcement.

As set out in the Unaudited Results Announcement, the publication of the audited financial statements of the Group have been postponed as the Associate, a Shanghai Stock Exchange listed company, had delayed its announcement of its annual results for FY2019. As such, the Unaudited Results Announcement included the Associate’s financials with reference to the Associate’s unaudited financial statements for the 9 months ended 30 September 2019 released on the Shanghai Stock Exchange website.

The Board would like to announce that following the Associate’s publication of its annual report for FY2019, the auditing process for the Group’s annual results for FY2019 has been completed. The Board is also pleased to announce that the Group’s share of results of associates has increased by approximately HK\$2,380,000 based on the annual report of the Associate for FY2019.

The Company would like to supplement the following information in relation to the Unaudited Results Announcement:

| Affected items | According to the Unaudited Results Announcement <i>HK\$' 000</i> | Adjustments <i>HK\$' 000</i> | According to audited financial statements for FY2019 <i>HK\$' 000</i> |
|---|--|---------------------------------|--|
| <i>Consolidated Statement of Profit or Loss and Other Comprehensive Income for the year ended 31 December 2019</i> | | | |
| Share of results of associates | 22,435 | 2,380 | 24,815 |
| Profit before tax | 290,927 | 2,380 | 293,307 |
| Profit for the year | 242,621 | 2,380 | 245,001 |
| <i>Consolidated Statement of Financial Position as at 31 December 2019</i> | | | |
| Non-current assets | 420,079 | 2,380 | 422,459 |
| Interests in associates | 226,366 | 2,380 | 228,746 |
| Total assets less current liabilities | 1,801,107 | 2,380 | 1,803,487 |
| Capital and reserves | 1,759,424 | 2,380 | 1,761,804 |
| Reserves | 1,745,424 | 2,380 | 1,747,804 |

Save as disclosed above, the annual results of the Group for FY2019 contained in the Unaudited Results Announcement remain unchanged.

Total dividend distribution for FY2019 was HK8.92 cents per share, amounted to HK\$124,880,000 in aggregate, representing a dividend payout ratio of 51%.

CLOSURE OF REGISTER OF MEMBERS

For the purpose of ascertaining Shareholders' entitlement to attend and vote at the forthcoming annual general meeting of the Company, which will be held on Monday, 29 June 2020, the Register of Members will be closed from Tuesday, 23 June 2020 to Monday, 29 June 2020, both days inclusive, during which period no transfer of Shares will be registered. In order to be eligible to attend and vote at the forthcoming annual general meeting of the Company, Shareholders must lodge all transfer documents accompanied by the relevant share certificates with the branch share registrar and transfer office of the Company in Hong Kong, Tricor Investor Services Limited at Level 54, Hopewell Centre, 183 Queen's Road East, Hong Kong for registration by no later than 4:30 p.m. on Monday, 22 June 2020.

REVIEW OF AUDITED ANNUAL RESULTS

The Audit Committee of the Company was established by the Board for the purposes of, among other things, reviewing and providing supervision over the Group's financial reporting process and internal controls. It currently comprises two independent non-executive directors and one non-executive director of the Company. The Audit Committee has reviewed the Group's audited annual results for FY2019.

PUBLICATION OF ANNUAL REPORT

The financial information contained in this announcement is based on the audited consolidated financial statements of the Group to be included in the Company's annual report for FY2019 (the "**Annual Report**"). The Company expects to publish and despatch the Annual Report to the Shareholders on or before 15 May 2020 in accordance with the requirements of the Listing Rules and the "Further Guidance on the Joint Statement in relation to Results Announcements in light of the COVID-19 Pandemic" issued by the Securities and Futures Commission and the Stock Exchange dated 16 March 2020.

By Order of the Board
ANALOGUE HOLDINGS LIMITED
Dr. Poon Lok To Otto
Chairman

Hong Kong, 11 May 2020

As at the date of this announcement, the executive directors of the Company are Dr. Poon Lok To Otto, Mr. Law Wei Tak and Mr. Chan Hoi Ming; the non-executive director of the Company is Dr. Mak Kin Wah and the independent non-executive directors of the Company are Mr. Chan Fu Keung, Mr. Lam Kin Fung Jeffrey and Mr. Wong King On Samuel.