

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 28 June 2019 (the “**Prospectus**”) issued by Analogue Holdings Limited (the “**Company**”).

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ANALOGUE HOLDINGS LIMITED

安樂工程集團有限公司

(incorporated in Bermuda with limited liability)

(Stock Code: 1977)

NO STABILISATION ACTION, NO OVER-ALLOTMENT OPTION AND END OF STABILISATION PERIOD

This announcement is made pursuant to section 9(2) of the Securities and Futures (Price Stabilizing) Rules (Chapter 571W of the Laws of Hong Kong). Reference is also made to the announcement dated 11 July 2019 issued by the Company (the “**Allotment Results Announcement**”).

As referred to in the paragraph headed “International Placing – Over-allotment Option and Stabilisation” in the Allotment Results Announcement, in connection with the Global Offering, as no over-allocation was made in the International Placing, the Stock Borrowing Agreement was not entered into between Arling Investment and the Stabilising Manager (or its agents). No Over-allotment Option has been granted to the Sole Global Coordinator (on behalf of the International Underwriters).

The Sole Global Coordinator confirmed that there were no stabilisation activities being undertaken by the Stabilising Manager in connection with the Global Offering during the stabilisation period, which ended on Saturday, 3 August 2019, being the 30th day after the last day for the lodging of applications under the Hong Kong Public Offer.

PUBLIC FLOAT

The Company continues to comply with the public float requirement under Rule 8.08(1)(a) of the Listing Rules whereby at least 25% of the Company's total number of issued Shares must at all times be held by the public.

By order of the Board
Analogue Holdings Limited
Dr. Poon Lok To Otto
Chairman

Hong Kong, 3 August 2019

As at the date of this announcement, the executive Directors of the Company are Dr. Poon Lok To Otto, Mr. Cheng Siu Ngai Kevin, Mr. Law Wei Tak and Mr. Chan Hoi Ming; the non-executive Director of the Company is Dr. Mak Kin Wah and the independent non-executive Directors of the Company are Mr. Chan Fu Keung, Mr. Lam Kin Fung Jeffrey and Mr. Wong King On Samuel.