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ANALOGUE HOLDINGS LIMITED

安樂工程集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock code: 1977)

VOLUNTARY ANNOUNCEMENT

This announcement is voluntarily made by Analogue Holdings Limited (the “**Company**”, together with our subsidiaries, the “**Group**”) in relation to certain recent media reports on a Disclosure of Interests Form filed on 22 July 2019 with regard to the deemed interest in the Company of Ms. Teresa Cheng Yeuk-wah (“**Ms. Cheng**”), the spouse of Dr. Poon Lok To Otto (“**Dr. Poon**”), the chairman of our Group and executive director of our Company, pursuant to the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

Under section 316(1)(a) of the SFO, a person is taken to be interested in any voting shares in a Hong Kong listed company in which his/her spouse is interested. As disclosed by Dr. Poon, he is interested in 888,650,000 shares of the Company (the “**Shares**”) (representing 63.48% of the total number of Shares in issue). Accordingly, solely for the purpose of the requirements relating to disclosure of interests under section 316(1)(a) of the SFO, Ms. Cheng is taken to be interested in these 888,650,000 Shares (the “**deemed interest**”). A Disclosure of Interests Form was filed on 22 July 2019 with regard to Ms. Cheng’s deemed interest.

Notwithstanding that the said Disclosure of Interests Form had been filed with regard to Ms. Cheng’s deemed interest, Ms. Cheng does not have any legal or beneficial ownership or financial interests in any of the Shares, directly or indirectly. It follows that Ms. Cheng does not have any rights to dividends, vote or deal in respect of the Shares.

By Order of the Board of Directors of
ANALOGUE HOLDINGS LIMITED
Dr. Poon Lok To Otto
Chairman

Hong Kong, 23 July 2019

As at the date of this announcement, the executive directors of the Company are Dr. Poon Lok To Otto, Mr. Cheng Siu Ngai Kevin, Mr. Law Wei Tak and Mr. Chan Hoi Ming; the non-executive director of the Company is Dr. Mak Kin Wah; and the independent non-executive directors of the Company are Mr. Chan Fu Keung, Mr. Lam Kin Fung Jeffrey and Mr. Wong King On Samuel.