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## **ANALOGUE HOLDINGS LIMITED**

**安樂工程集團有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock code: 1977)**

### **CLARIFICATION ANNOUNCEMENT**

The board (the “**Board**”) of directors (the “**Directors**”) of Analogue Holdings Limited (the “**Company**”) refers to the prospectus dated 28 June 2019 (the “**Prospectus**”). Unless otherwise defined herein, capitalised and abbreviated terms used in this announcement shall have the same meanings as those defined in the Prospectus. This clarification announcement is published for the purpose of correcting an inadvertent clerical error on page 11 of the Prospectus and clarifying the relevant disclosure in the Prospectus as explained below.

The Company would like to clarify that on page 11 of the Prospectus the table and the notes thereto under the heading “Statistics of the Global Offering” shall read as follows:

	<b>Market capitalisation<sup>(1)</sup></b>	<b>Unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to owners of the Company as at 31 December 2018<sup>(2)</sup></b>	<b>Unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to owners of the Company as at 31 December 2018 per Share<sup>(1)(3)</sup></b>
	<i>HK\$'000</i>	<i>HK\$'000</i>	<i>HK\$</i>
Based on the Offer Price of HK\$1.20 per Offer Share	1,680,000	1,565,633	1.12

*Notes:*

- (1) The number of Shares and calculation of market capitalisation is based on 1,400,000,000 Shares expected to be in issue upon completion of the Global Offering assuming that the Over-allotment Option is not exercised and without taking into account Shares that may be allotted or issued pursuant to the exercise of any option which may be granted under the Share Option Scheme.
- (2) The unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to owners of the Company as at 31 December 2018 is arrived at after adjustments referred to in “Appendix II — Unaudited Pro Forma Financial Information” in this prospectus.
- (3) The unaudited pro forma adjusted consolidated net tangible assets of the Group attributable to owners of the Company as at 31 December 2018 per Share is arrived at after adjustments referred to in “Appendix II — Unaudited Pro Forma Financial Information” in this prospectus.

The Company confirms that the corresponding information disclosed in “Appendix II — Unaudited Pro Forma Financial Information” in the Prospectus is correct, and the error on page 11 of the Prospectus was an inadvertent clerical error. Save as disclosed above, all other information contained in the Prospectus remains unchanged.

## **DIRECTORS' VIEW**

Having taken into account the relevant circumstances (including the fact that the nature of the information described above does not constitute any significant change affecting any matter contained in the Prospectus or give rise to a significant new matter, the inclusion of information in respect of which would have been required to be in the Prospectus if it had arisen before the Prospectus was issued), the Directors do not consider such changes sufficiently significant so as to warrant the issue of a supplemental prospectus under Rule 11.13 of the Listing Rules.

By order of the Board  
**Analogue Holdings Limited**  
**Dr. Poon Lok To Otto**  
*Chairman*

Hong Kong, 1 July 2019

*As at the date of this announcement, the executive Directors of the Company are Dr. Poon Lok To Otto, Mr. Cheng Siu Ngai Kevin, Mr. Law Wei Tak, Mr. Chan Hoi Ming; the non-executive Director of the Company is Dr. Mak Kin Wah and the independent non-executive Directors of the Company are Mr. Chan Fu Keung, Mr. Lam Kin Fung Jeffrey and Mr. Wong King On Samuel.*