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Alpha Professional Holdings Limited

阿爾法企業控股有限公司 *

(Incorporated in Bermuda with limited liability)

(Stock Code: 948)

CLARIFICATION ON RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

Reference is made to the announcement of Alpha Professional Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 23 December 2019 in relation to resignation of an independent non-executive director (the “**Announcement**”) and the circular of the Company dated 12 December 2019 in relation to the unwinding transaction (the “**Unwinding**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as defined in the Announcement and the Circular.

As mentioned in the Announcement, Mr. Lin Tao has resigned as an independent non-executive Director with effect from 23 December 2019. Mr. Lin confirmed that there is no disagreement with the Board and there are no other matters in relation to his resignation that need to be brought to the attention of the shareholders of the Company and The Stock Exchange of Hong Kong Limited.

Mr. Lin also confirmed, as member of the Independent Board Committee of the Unwinding transaction announced by the Company on 18 September 2019 (circular of which was despatched to Shareholders on 12 December 2019), that he maintained his view on the transactions contemplated under the Settlement Agreement are on normal commercial terms and in the interests of the Company and the Shareholders as a whole, and the terms of which are fair and reasonable insofar as the Company and the Independent Shareholders are concerned.

Save for the clarification stated in this announcement, all information in the Announcement remains unchanged.

By Order of the Board
Alpha Professional Holdings Limited
XIONG Jianrui
Chairman

Hong Kong, 30 December 2019

As at the date of this announcement, the executive Directors are Mr. Xiong Jianrui, Mr. Yi Peijian and Mr. Chen Zeyu, and the independent non-executive Directors are Mr. Khoo Wun Fat William, Mr. Cui Songhe and Mr. Li Chak Hung.

All the Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable inquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

* *For identification purpose only*