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**Z-Obee Holdings Limited**

**融達控股有限公司\***

**(Provisional Liquidators Appointed)**

*(incorporated in Bermuda with limited liability)*

**(Hong Kong Stock Code: 948)**

**(Singapore Stock Code: D5N)**

**FURTHER DELAY IN DESPATCH OF THE CIRCULAR**

Reference is made to the announcements of the Company dated 22 April 2016, 16 May 2016, 5 October 2016, 3 March 2017, 31 March 2017, 23 June 2017 and 31 August 2017 (the “**Announcements**”) in relation to, among others, the Proposed Restructuring. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As stated in the Announcements, the Company would despatch the Circular in relation to the Proposed Restructuring on or before 15 September 2017. As additional time is required for finalising the contents of the Circular, among other things, certain financial information of the Company, it is not expected that the Circular will be despatched on or before 15 September 2017. Accordingly, the Company has applied to the Executive for its consent to extend the deadline for despatch of the Circular to no later than 25 September 2017 and the Executive has granted such consent to the delay in despatch.

At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 2:37 p.m. on 27 June 2014 and will remain suspended until further notice.

For and on behalf of  
**Z-Obee Holdings Limited**  
**(Provisional Liquidators Appointed)**

**Donald Edward Osborn**

**Yat Kit Jong**

**And**

**Man Chun So**

*Joint Provisional Liquidators*

*Acting as agents without personal liability*

Hong Kong, 15 September 2017

*As at the date of this announcement, the executive Directors are Mr. Lai Hui, Ms. Yang Jian Hui, Ms. Chen Ling and the independent non-executive Directors are Mr. Liu Jintao and Mr. Tsang Hin Fun Anthony.*

*The Directors and the Provisional Liquidators jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.*

*\*For identification purpose only*