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Z-Obee Holdings Limited

融達控股有限公司*

(Provisional Liquidators Appointed)

(incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 948)

(Singapore Stock Code: D5N)

UPDATE ON RESUMPTION

Reference is made to the announcement of Z-Obee Holdings Limited (Provisional Liquidators Appointed) (the “**Company**”) dated 3 March 2017, 3 April 2017 and 4 May 2017 (the “**Announcements**”) in relation to, among others, the review hearing held on 14 February 2017 and the periodic update of the Company’s development. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcements.

As mentioned in the Announcements, the Company has submitted a written update on 24 April 2017 in relation to the updated resumption proposal (“**Revised Proposal**”) to the Stock Exchange. Pursuant to the facimiles from the Stock Exchange dated 10 May 2017, 23 May 2017 and 29 May 2017, the Listing Department had raised certain queries regarding the Revised Proposal and the Company is currently working with the financial advisors and auditors in responding to such queries.

The Company will keep the shareholders and investors informed of the latest development by making further announcement(s) as and when appropriate.

At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 2:37 p.m. on 27 June 2014 and will remain suspended until further notice.

For and on behalf of
Z-Obee Holdings Limited
(Provisional Liquidators Appointed)
Donald Edward Osborn
Yat Kit Jong
And
Man Chun So
Joint Provisional Liquidators
Acting as agents without personal liability

Hong Kong, 6 June 2017

As at the date of this announcement, the executive Directors are Mr. Lai Hui, Ms. Yang Jian Hui, Ms. Chen Ling and the independent non-executive Directors are Mr. Liu Jintao and Mr. Tsang Hin Fun Anthony.

The Directors and the Joint Provisional Liquidators jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

**For identification purpose only*