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Z-Obee Holdings Limited

融達控股有限公司*

(Provisional Liquidators Appointed)

(incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 948)

(Singapore Stock Code: D5N)

UPDATE ON RESUMPTION

Reference is made to the announcement of Z-Obee Holdings Limited (Provisional Liquidators Appointed) (the “**Company**”) dated 3 March 2017 (the “**Announcement**”) in relation to, among others, the review hearing held in 14 February 2017. Unless otherwise defined, capitalized terms used herein shall have the same meanings as those defined in the Announcement.

As mentioned in the Announcement, the Company is required to submit an updated resumption proposal with sufficient details to prove its resumption case to the Stock Exchange’s satisfaction within three months from the date of the Decision.

The Company and the Provisional Liquidators would like to provide an update to the Shareholders that the Company is currently working closely with the auditors and the financial advisers in preparation of the updated resumption proposal and target to submit the same before the deadline (i.e. 22 May 2017).

At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 2:37 p.m. on 27 June 2014 and will remain suspended until further notice.

For and on behalf of
Z-Obee Holdings Limited
(Provisional Liquidators Appointed)

Donald Edward Osborn

Yat Kit Jong

And

Man Chun So

*Joint and Several Provisional Liquidators
Acting as agents without personal liability*

Hong Kong, 3 April 2017

As at the date of this announcement, the executive Directors are Mr. Lai Hui, Ms. Yang Jian Hui, Ms. Chen Ling and the independent non-executive Directors are Mr. Liu Jintao and Mr. Tsang Hin Fun Anthony.

This announcement, for which the Directors and the Provisional Liquidators collectively and individually accept full responsibility, includes particulars given in compliance with the Listing Rules for the purpose of giving information with regard to the Company. The Directors and the Provisional Liquidators having made all reasonable enquiries, confirm that to the best of their knowledge and belief the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive, and there are no other matters the omission of which would make any statement herein or this announcement misleading.

The Directors and the Provisional Liquidators jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm, having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement, the omission of which would make any statement in this announcement misleading.

**For identification purpose only*