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Z-Obee Holdings Limited

融達控股有限公司*

(Provisional Liquidators Appointed)

(incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 948)

(Singapore Stock Code: D5N)

**DECISION OF THE LISTING (REVIEW) COMMITTEE
FOR THE REVIEW HEARING HELD ON 14 FEBRUARY 2017**

Reference is made to the announcement of Z-Obee Holdings Limited (Provisional Liquidators Appointed) (the “**Company**”) dated 1 November 2016 in relation to the review hearing with respect to the Revised Proposal of the Company (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement, unless otherwise specified.

As mentioned in the Announcement, the Company submitted a formal request to the Stock Exchange on 25 October 2016 for a review of the Ruling by the Listing (Review) Committee and the review hearing was originally scheduled on 13 December 2016. The review hearing was later rescheduled to 14 February 2017.

The Company is pleased to announce that following the review hearing of the Listing (Review) Committee held on 14 February 2017, the Listing (Review) Committee informed the Company by a letter dated 22 February 2017 that it decided to conditionally stay the cancellation of listing of the Company’s shares on the Stock Exchange (the “**Decision**”). The stay of the cancellation is for the specific purpose of allowing the Company an opportunity to provide all relevant information stated in the Revised Proposal within three months from the date of the Decision to prove its resumption case to the Stock Exchange’s satisfaction.

The Company is working closely with all professional parties to formulate a revised proposal and will keep the shareholders and investors informed of the latest development by making further announcement(s) as and when appropriate.

At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 2:37 p.m. on 27 June 2014 and will remain suspended until further notice.

For and on behalf of
Z-Obee Holdings Limited
(Provisional Liquidators Appointed)
Donald Edward Osborn
Yat Kit Jong
And
Man Chun So
Joint and Several Provisional Liquidators
Acting as agents without personal liability

Hong Kong, 3 March 2017

As at the date of this announcement, the executive Directors are Mr. Lai Hui, Ms. Yang Jian Hui and Ms. Chen Ling and the independent non-executive Directors are Mr. Liu Jintao and Mr. Tsang Hin Fun Anthony.

** For identification purpose only*