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Z-Obee Holdings Limited

融達控股有限公司*

(Provisional Liquidators Appointed)

(incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 948)

(Singapore Stock Code: D5N)

website: <http://www.z-obeecom>

VOLUNTARY ANNOUNCEMENT REGARDING APPOINTMENT OF ADVISERS

Financial adviser to the Company



ASIAN CAPITAL
(CORPORATE FINANCE) LIMITED
卓亞(企業融資)有限公司

Reference is made to the announcement of the Company dated 30 June 2014 in relation to the appointment of Messrs. Donald Edward Osborn and Yat Kit Jong, both of PricewaterhouseCoopers, as the joint and several provisional liquidators (the “**Provisional Liquidators**”) of the Company and Max Sunny Limited (the “**Announcement**”). Capitalised terms used in this announcement shall have the same meanings as those defined in the Announcement, unless otherwise specified.

The Company announces that it has appointed Asian Capital (Corporate Finance) Limited (“**Asian Capital**”), along with other advisers, to assist the Company and the Provisional Liquidators in their financial and business review of the Company and its subsidiaries (together the “**Group**”). In determining options available to the Company, Asian Capital will invite and identify interested investors to come up with proposals for restructuring the debts of the Group, and eventually seeking resumption of trading in the shares of the Company (the “**Shares**”).

At the request of the Company, trading in the Shares on the Stock Exchange was suspended with effect from 2:37 p.m. on 27 June 2014 and will remain suspended until further notice.

For and on behalf of
Z-Obee Holdings Limited
(Provisional Liquidators Appointed)
Donald Edward Osborn

And

Yat Kit Jong

*Joint and Several Provisional Liquidators
Acting as agents without personal liability*

Hong Kong, 10 July 2014

As at the date of this announcement, the executive Directors are Mr. Lai Hui, Mr. Zhong Yong Sen, Ms. Yang Jian Hui, Ms. Chen Ling and Mr. Wang Shih Zen and the independent non-executive Director is Mr. Liu Jintao.