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**Z-Obee Holdings Limited**  
**融達控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Hong Kong Stock Code: 948)**

**(Singapore Stock Code: D5N)**

*website: <http://www.z-obe.com>*

### **CHANGE OF AUDITORS**

The Board announces that RSM Nelson Wheeler has resigned as the auditors of the Company with effect from 3 June 2014, as the Company could not reach consensus with RSM Nelson Wheeler on the audit fee for the year ended 31 March 2014.

The Board further announces that Ascenda Cachet CPA Limited has been appointed as the auditors of the Company with effect from 4 June 2014 to fill the vacancy following the resignation of RSM Nelson Wheeler and shall hold office until the conclusion of the forthcoming annual general meeting of the Company.

The board (the “**Board**”) of directors of Z-Obee Holdings Limited (the “**Company**”) announces that RSM Nelson Wheeler has resigned as the auditors of the Company and its subsidiaries with effect from 3 June 2014, as the Company could not reach consensus with RSM Nelson Wheeler on the audit fee for the year ended 31 March 2014.

RSM Nelson Wheeler has confirmed in its letter of resignation that there were no circumstances connected with their resignation which they considered should be brought to the notice of shareholders or creditors of the Company. The Board and the audit committee of the Company also confirmed that there were no circumstances connected with RSM Nelson Wheeler’s resignation, which should be brought to the attention of the shareholders of the Company.

The Board further announces that Ascenda Cachet CPA Limited has been appointed as the auditors of the Company with effect from 4 June 2014 to fill the vacancy following the resignation of RSM Nelson Wheeler and will hold office until the conclusion of the next annual general meeting of the Company.

\* For identification purpose only

The Board would like to express its appreciations to RSM Nelson Wheeler for its services rendered to the Company in the past.

By order of the Board  
**Z-Obee Holdings Limited**  
**Yang Jian Hui**  
*Executive Director and Chief Financial Officer*

Hong Kong, 4 June 2014

*As at the date of this announcement, the executive Directors are Mr. Lai Hui, Mr. Zhong Yong Sen, Ms. Yang Jian Hui, Ms. Chen Ling and Mr. Wang Shih Zen and the independent non-executive Directors are Mr. Chan Kam Loon and Mr. Liu Jintao.*