

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

  
**Z-Obee Holdings Limited**  
**融達控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Hong Kong Stock Code: 948)**

**(Singapore Stock Code: D5N)**

*website: <http://www.z-obeelimited.com>*

**UPDATE ON THE STATUS OF THE WINDING UP PETITIONS  
AGAINST THE COMPANY AND ITS SUBSIDIARY**

This announcement is made by the board (the “**Board**”) of directors of Z-Obee Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”), pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and under Part XIVA of the Securities and Future Ordinance (Cap. 571 of the Laws of Hong Kong).

Reference is made to the announcements (the “**Winding-up Announcements**”) of the Company dated 8 April 2014, 11 April 2014 and 16 April 2014 respectively in relation to the winding up petitions (the “**Winding-up Petitions**”) against the Company and its wholly-owned subsidiary, Max Sunny Limited.

As disclosed in the Winding-up Announcements, the Winding-up Petitions were scheduled to be heard at the High Court on 2 May 2014. On the date of the hearing, both Counsels instructed by the Company and Max Sunny Limited and instructed by the Petitioner appeared and have submitted to the Court that the parties thereto has mutually agreed to reach a settlement and had undertaken to the Court that a deed of settlement would be entered into on or before 9 May 2014. As such, the hearing of the appointment of provisional liquidators had been ordered to be further adjourned.

Further announcement will be made by the Company to inform the public on any material development of the Winding-up Petitions as and when appropriate.

By order of the Board  
**Z-Obee Holdings Limited**  
**Yang Jian Hui**

*Executive Director and Chief Financial Officer*

Hong Kong, 2 May 2014

*As at the date of this announcement, the executive Directors are Mr. Lai Hui, Mr. Zhong Yong Sen, Ms. Yang Jian Hui, Ms. Chen Ling and Mr. Wang Shih Zen and the independent non-executive Directors are Mr. Chan Kam Loon and Mr. Liu Jintao.*

*\* For identification purpose only*