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**Z-Obee Holdings Limited**

**融達控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Hong Kong Stock Code: 948)**

**(Singapore Stock Code: D5N)**

*website: <http://www.z-obeecom>*

## **PROGRESS OF THE WINDING-UP PETITIONS AGAINST THE COMPANY AND ITS SUBSIDIARY**

This announcement is made by the board of directors (“**Directors**”) of Z-Obee Holdings Limited (the “**Company**”), together with its subsidiaries, pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and under Part XIVA of the Securities and Future Ordinance (Cap.571).

## **PROGRESS OF THE STATUS OF THE WINDING-UP PETITIONS AGAINST THE COMPANY AND ITS SUBSIDIARY**

Reference is made to the announcements (the “**Petition Announcements**”) of the Company dated 8 April 2014 and 11 April 2014 respectively.

It was announced in the **Petition Announcements** that the hearings of the Winding-up Petitions were scheduled to be heard at the High Court on 16 April 2014. On 16 April 2014, the High Court ordered that the hearings of the appointment of provisional liquidator be adjourned to 2 May 2014. The Company is currently seeking legal advice on the matters and intends to oppose the appointment of provisional liquidator.

Further announcement(s) will be made by the Company in relation to any material further development of the Winding-up Petitions as and when appropriate.

**Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.**

By order of the Board  
**Z-Obee Holdings Limited**  
**Yang Jian Hui**

*Executive Director and Chief Financial Officer*

Hong Kong, 16 April 2014

*As at the date of this announcement, the executive Directors are Mr. Lai Hui, Mr. Zhong Yong Sen, Ms. Yang Jian Hui, Ms. Chen Ling and Mr. Wang Shih Zen and the independent non-executive Directors are Mr. Chan Kam Loon and Mr. Liu Jintao.*

*\* For identification purpose only*