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**Z-Obee Holdings Limited**

**融達控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Hong Kong Stock Code: 948)**

**(Singapore Stock Code: D5N)**

*website: <http://www.z-obe.com>*

**INSIDE INFORMATION  
WINDING-UP PETITION AGAINST THE COMPANY AND ITS SUBSIDIARY**

This announcement is made by the board (“**Board**”) of directors (“**Directors**”) of Z-Obee Holdings Limited (the “**Company**”), together with its subsidiaries (the “**Group**”), pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and under Part XIVA of the Securities and Future Ordinance (Cap.571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company (“**Shareholders**”) and the investors that two winding-up petitions (the “**Winding-up Petitions**”) against Max Sunny Limited (“**Max Sunny**”), a wholly owned subsidiary of the Company, and the Company were filed by Australia and New Zealand Banking Group Limited (the “**Petitioner**”) at the Court of First Instance of the High Court of Hong Kong Special Administrative Region (the “**High Court**”) for the outstanding loan in the net amount of US\$6,782,688.63. The Winding-up Petitions only came to the attention of the Board today and will be heard at the High Court on 29 April 2014. The Company will instruct legal advisers to review the details of the Winding-up Petitions and provide them with further legal advice with the view to reach a settlement with the Petitioner on this matter. Further announcement(s) will be published as and when necessary to keep the Shareholders and potential investors informed of any development.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board  
**Z-Obee Holdings Limited**  
**Yang Jian Hui**  
*Executive Director and Chief Financial Officer*

Hong Kong, 8 April 2014

*As at the date of this announcement, the executive Directors are Mr. Lai Hui, Mr. Zhong Yong Sen, Ms. Yang Jian Hui, Ms. Chen Ling and Mr. Wang Shih Zen and the independent non-executive Directors are Mr. Chan Kam Loon and Mr. Liu Jintao.*

*\* For identification purpose only*