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Z-Obee Holdings Limited
融達控股有限公司*

(incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 948)

(Singapore Stock Code: D5N)

website: <http://www.z-obeecom>

INSIDE INFORMATION

This announcement is made by the board (“**Board**”) of directors (“**Directors**”) of Z-Obee Holdings Limited (the “**Company**”), together with its subsidiaries (the “**Group**”), pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“**Listing Rules**”) and under Part XIVA of the Securities and Future Ordinance (Cap.571 of the Laws of Hong Kong).

The Board wishes to inform the shareholders of the Company and the investors that the Company is in discussion with an independent third party who is not connected with the Company, the Directors, chief executive or substantial shareholder of the Company or any of its subsidiaries or an associate of any of them on possible acquisition of property interest in a commercial and residential complex (“**Property**”) which is located in Central Commercial District of the Asian Games and Olympic Village, Chaoyang District, Beijing, the People’s Republic of China (“**Possible Acquisition**”) but no agreement on the terms nor the structure of such transaction has been reached. The Property has a gross area of approximately 40,083 square meters which includes 24 commercial units in a 30 storey building which was constructed in 2001.

If materialized, the Possible Acquisition may constitute a notifiable transaction for the Company. As at the date of this announcement, the Company has not entered into any binding agreement, memorandum of understanding, letter of understanding or intention concerning the Possible Acquisition. Therefore, the Possible Acquisition may or may not materialize. The Company will make further announcement as and when required in accordance with the Listing Rules.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By order of the Board
Z-Obee Holdings Limited
Wang Shih Zen
Chairman and Chief Executive Officer

Hong Kong, 27 February 2014

As at the date of this announcement, the executive Directors are Mr. Wang Shih Zen, Mr. Zhong Yong Sen, Ms. Yang Jian Hui and Ms. Chen Ling and Mr. Jay Lim Jiu Kok and the independent non-executive Directors are Mr. Chan Kam Loon, Mr. Lo Hang Fong and Mr. Tham Wan Loong Jerome.

** For identification purpose only*