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Z-Obee Holdings Limited

融達控股有限公司*

(incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 948)

(Singapore Stock Code: D5N)

website: <http://www.z-obeecom>

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09 of the Listing Rules and the Inside Information Provisions under Part XIVA of the SFO.

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant decrease in the unaudited consolidated profit for the six months ended 30 September 2013 as compared to that for the corresponding period in 2012 based on a preliminary review of the Management Accounts.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

This announcement is made by the board (the “**Board**”) of directors (the “**Directors**”) of Z-Obee Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong) (the “**SFO**”).

The Board wishes to inform the shareholders of the Company and potential investors that the Group is expected to record a significant decrease in the unaudited consolidated profit for the six months ended 30 September 2013 as compared to that for the corresponding period in 2012

** For identification purpose only*

based on a preliminary review on the unaudited consolidated management accounts of the Group for the six months ended 30 September 2013 (the “**Management Accounts**”). The Board believes that the significant decrease in the unaudited consolidated profit was mainly attributable to a lesser contribution from the gain on fair value of the financial assets of the Group for the six months ended 30 September 2013.

The Company is still in the process of finalising its interim results for the six months ended 30 September 2013 (the “**Interim Results**”). The information contained in this announcement is only based on a preliminary review of the Management Accounts which has not been confirmed nor audited by the auditors of the Company.

Shareholders and potential investors of the Company are advised to carefully read the Interim Results announcement of the Company which is expected to be published by the Company on or about 29 November 2013.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Z-Obee Holdings Limited
Wang Shih Zen
Chairman and Chief Executive Officer

Hong Kong, 25 November 2013

As at the date of this announcement, the executive Directors are Mr. Wang Shih Zen, Ms. Wang Tao and Mr. Lu Shangmin and the independent non-executive Directors are Mr. Chan Kam Loon, Mr. Lo Hang Fong and Mr. Tham Wan Loong Jerome.