



香港交易所

### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/10/2013

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Z-Obee Holdings Limited

Date Submitted 4 November 2013

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 948 Description : Z-OBEE

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>1,250,000,000</u>      | <u>US\$0.008</u>                           | <u>US\$10,000,000</u>                                    |
| Increase/(decrease)                 | <u>0</u>                  |  | <u>0</u>   |
| Balance at close of the month       | <u>1,250,000,000</u>      | <u>US\$0.008</u>                           | <u>US\$10,000,000</u>                                    |

(2) Stock code : N/A Description : N/A

|                                     | No. of ordinary<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|---------------------------|--|--|
| Balance at close of preceding month | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |
| Increase/(decrease)                 | <u>N/A</u>                |  | <u>N/A</u>   |
| Balance at close of the month       | <u>N/A</u>                | <u>N/A</u>                                 | <u>N/A</u>   |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u>               | Description :                          | <u>N/A</u>  |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>               | <u>N/A</u>                             | <u>N/A</u>  |
| Increase/(decrease)                 | <u>N/A</u>               |  | <u>N/A</u>  |
| Balance at close of the month       | <u>N/A</u>               | <u>N/A</u>                             | <u>N/A</u>  |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u>                     | Description :                          | <u>N/A</u>  |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u>N/A</u>                     | <u>N/A</u>                             | <u>N/A</u>  |
| Increase/(decrease)                 | <u>N/A</u>                     |  | <u>N/A</u>  |
| Balance at close of the month       | <u>N/A</u>                     | <u>N/A</u>                             | <u>N/A</u>  |

Total authorised share capital at the end of the month (*State currency*) :

**US\$10,000,000**

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>762,687,662</u>     | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>0</u>               | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>762,687,662</u>     | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |                            |          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|----------------------------|----------|--|---|
|  | Granted                   | Exercised | Cancelled                  | Lapsed   |  |   |
| 1. Share option scheme adopted on (11/02/2010)<br>Ordinary shares<br>(Note 1)                            | <u>0</u>                  | <u>0</u>  | <u>0</u>                   | <u>0</u> | <u>0</u>   | <u>9,600,000</u>  |
| 2. N/A<br><br><br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |          |  |   |
| 3. N/A<br><br><br>( / / )<br>shares<br>(Note 1)  |                           |           |                            |          |  |   |
|  |                           |           | Total A. (Ordinary shares) |          | <u>0</u>   |   |
|  |                           |           | (Preference shares)        |          | <u>N/A</u>   |   |
|  |                           |           | (Other class)              |          | <u>N/A</u>   |   |
| Total funds raised during the month from exercise of options (State currency)                            |                           |           |                            |          | <u>0</u>   |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A<br>_____<br>_____   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 2. N/A<br>_____<br>_____   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 3. N/A<br>_____<br>_____   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
| 4. N/A<br>_____<br>_____   |                                 |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed) _____<br>Class of shares<br>issuable ( <i>Note 1</i> ) _____<br>Subscription price _____<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy) _____ ( / / ) |                                 |   |                                  |   |  |  |
|  |                                 |   |                                  | Total B. (Ordinary shares) <u>N/A</u>     |  |  |
|  |                                 |   |                                  | (Preference shares) <u>N/A</u>            |  |  |
|  |                                 |   |                                  | (Other class) <u>N/A</u>                  |  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
|  |                                |                                    |                            | Total C. (Ordinary shares)   | N/A  |   |
|  |                                |                                    |                            | (Preference shares)          | N/A  |   |
|  |                                |                                    |                            | (Other class)                | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u><br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                      |  |   |
| 2. <u>N/A</u><br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                      |  |   |
| 3. <u>N/A</u><br>_____<br>_____<br>_____ ( / / )<br>_____ shares ( <i>Note 1</i> )                      |  |   |
| _____<br>_____ Total D. (Ordinary shares)<br>_____ (Preference shares)<br>_____ (Other class)           |  |   |

## Other Movements in Issued Share Capital

| Type of Issue |              |            |                |       |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|--------------|------------|----------------|-------|--|--|---|
| 1.            | Rights issue | At price : | State currency | _____ | Class of shares issuable<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | <u>    N/A    </u><br>( / / )<br>( / / )                             | _____   |
| 2.            | Open offer   | At price : | State currency | _____ | Class of shares issuable<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | <u>    N/A    </u><br>( / / )<br>( / / )                             | _____   |
| 3.            | Placing      | At price : | State currency | _____ | Class of shares issuable<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | <u>    N/A    </u><br>( / / )<br>( / / )                             | _____   |
| 4.            | Bonus issue  |            |                |       | Class of shares issuable<br>(Note 1)<br>Issue and allotment date : (dd/mm/yyyy)<br>EGM approval date: (dd/mm/yyyy) | <u>    N/A    </u><br>( / / )<br>( / / )                             | _____   |

## For Main Board and GEM listed issuers

|               |                      |            |                      | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------|----------------------|------------|----------------------|--|---|
| Type of Issue |                      |            |                      |  |   |
| 5.            | Scrip dividend       | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>N/A                       |   |
|               |                      |            |                      | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |
|               |                      |            |                      | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |
| 6.            | Repurchase of shares |            |                      | Class of shares repurchased (Note 1) _____<br>N/A                    |   |
|               |                      |            |                      | Cancellation date : (dd/mm/yyyy) ( / / )                             |   |
|               |                      |            |                      | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |
| 7.            | Redemption of shares |            |                      | Class of shares redeemed (Note 1) _____<br>N/A                       |   |
|               |                      |            |                      | Redemption date : (dd/mm/yyyy) ( / / )                               |   |
|               |                      |            |                      | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |
| 8.            | Consideration issue  | At price : | State currency _____ | Class of shares issuable (Note 1) _____<br>N/A                       |   |
|               |                      |            |                      | Issue and allotment date : (dd/mm/yyyy) ( / / )                      |   |
|               |                      |            |                      | EGM approval date: (dd/mm/yyyy) ( / / )                              |   |



For Main Board and GEM listed issuers

| Type of Issue                            |   |   |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---|---|--|--|---|
| 9. Capital reorganisation                | Class of shares issuable (Note 1)       |   |  | <u>N/A</u>   |   |
|  | Issue and allotment date : (dd/mm/yyyy) |   |  | ( / / )  |   |
|  | EGM approval date: (dd/mm/yyyy)         |   |  | ( / / )  |   |
| 10. Other (Underlying securities of TDR) | At price :<br>State currency            | Class of shares issuable (Note 1)       |  |  | <u>N/A</u>  |
|  |   | Issue and allotment date : (dd/mm/yyyy) |  |  | ( / / )   |
|  |   | EGM approval date: (dd/mm/yyyy)         |  |  | ( / / )   |
| Total E.                                 |   |   |  | (Ordinary shares) <u>N/A</u>   |   |
|  |   |   |  | (Preference shares) <u>N/A</u>                                       |   |
|  |   |   |  | (Other class) <u>N/A</u>   |   |

|   |     |            |
|---|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u>Nil</u> |
|   | (2) | <u>Nil</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u>Nil</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u>Nil</u> |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |            |

Remarks (if any):

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

---

Submitted by: Wang Shih Zen

Title: Director  
(Director, Secretary or other duly authorised officer)

---

Notes :

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*