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Z-Obee Holdings Limited

融達控股有限公司*

(incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 948)

(Singapore Stock Code: D5N)

website: <http://www.z-obe.com>

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited. Original of this announcement is written in Chinese. In the event of any inconsistency, the Chinese version shall prevail over the English version.

The following information has been provided by the Company in the announcement dated 19 August 2013 posted on the website of the Taiwan Stock Exchange Corporation in accordance with its requirements.

On behalf of the Board
Z-Obee Holdings Limited
Wang Shih Zen

Chairman and Chief Executive Officer

Hong Kong, 19 August 2013

As at the date of this announcement, the executive Directors are Mr. Wang Shih Zen, Ms. Wang Tao and Mr. Lu Shangmin, the non-executive Director is Mr. David Lim Teck Leong and the independent non-executive Directors are Mr. Chan Kam Loon, Mr. Lo Hang Fong and Mr. Tham Wan Loong Jerome.

** For identification purpose only*

Company Code	910948
Announcement Serial Number	1
Date of the Event	19 August 2013
Company Name	Z-Obee Holdings Limited
Subject	All shares represented by Z-Obee's Taiwan Depository Receipts (Stock Code: 910948) will be converted and transferred to underlying shares in Hong Kong since 15 November 2013.
Material events required immediate notification under the laws and regulations of the listing countries and regions of the foreign issuer	<p>In accordance with Clause 26 of Section 2-2</p> <p>Date of the event: 19 August 2013</p> <p>Announcement details:</p> <ol style="list-style-type: none"> 1. Date of the event: 19 August 2013 2. The Company intends to convert and transfer all underlying shares listed in Singapore as represented by the Taiwan Depository Receipts to underlying shares listed in Hong Kong to facilitate investors' direct redemption of Hong Kong underlying shares of primary listing. 3. The expected conversion benchmark date is 15 November 2013. 4. Reason: The Company is dual listed in Singapore and Hong Kong (Singapore Stock Code: D5N.SI; Hong Kong Stock Code: 0948.HK). Marketable securities represented by the Company's Taiwan Depository Receipts (Stock Code: 910948) are Singapore underlying shares. With a view to reducing costs and saving the time of management and better reflecting the Group's regional business conditions, the Board of Directors of the Company proposed to change the Company's listing status on the Singapore Exchange Securities Trading Limited from a primary listing to a secondary listing. The Proposal was adopted on the Special General Meeting held on 14 June 2013. 5. Measures: <ol style="list-style-type: none"> a. Holders of Taiwan Depository Receipts that wish to redeem for holding or sales of Singapore shares or reissuance should submit an application from 19 August 2013 to 15:00 p.m. on 21 August 2013. As the Annual General Meeting will be convened on 27 September 2013, the redemption and reissuance will be suspended from 22 August 2013 to 27 September 2013. The redemption for holding or sales of Singapore shares or reissuance will again be accepted for a second phase from 30 September 2013 to 15:00 p.m. on 11 October 2013. The transfer of shares will be handled from 21 October 2013 to 13 November 2013, during which period all redemption and reissuance of Taiwan Depository Receipts will be suspended. On 15 November 2013, the redemption for holding or sales of Hong Kong shares or reissuance will be opened. b. Please refer to the annex for procedures of redemption for holding/sales of underlying shares or reissuance before and after the share transfer.

	<p>c. For any doubts, please contact:</p> <p>i. Issuer: Z-Obee Holdings Limited; Acting spokesperson: Miss Ji, Tel: 0932-146-873; Email: lisaji88@hotmail.com</p> <p>ii. Depository: Chinatrust Commercial Bank, Ltd. Corporate Trust Department: Miss Deng/Xu; Tel: (02)2722-2002 Ext: 3526, 3530</p> <p>iii. Share Transfer Agent: Yuanta Securities Stock Transfer and Registrar Services: Miss Chen; Tel: (02)2586-3117 Ext: 5914</p> <p>6. Before the benchmark date of conversion and transfer of shares represented by the Company's Taiwan Depository Receipts on 15 November 2013, investors can still view closing price of the underlying shares represented by Taiwan Depository Receipts at both the Singapore Exchange Securities Trading Limited and The Stock Exchange of Hong Kong Limited through the Market Observation Post System (MOPS). However, after 15 November 2013, holders of Taiwan Depository Receipts will only be informed of the closing price and trading volume on The Stock Exchange of Hong Kong Limited and the closing exchange rate of inter-bank foreign exchange market of R.O.C. on the preceding business day. Investors who wish to enquire the underlying shares information on the website of the Singapore Exchange Securities Trading Limited at http://www.sgx.com.</p> <p>7. For details about the equity notification to holders of Taiwan Depository Receipts, please refer to the annex.</p>
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