

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Z-Obee Holdings Limited

融達控股有限公司*

(incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 948)

(Singapore Stock Code: D5N)

website: <http://www.z-obeecom>

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited. Original of this announcement is written in English. In the event of any inconsistency, the English version shall prevail over the Chinese version.

Please refer to the attached announcement of Z-Obee Holdings Limited on the next page issued on the Singapore Securities Trading Limited on 8 February 2013.

On behalf of the Board

Z-Obee Holdings Limited

Wang Shih Zen

Chairman and Chief Executive Officer

Hong Kong, 8 February 2013

As at the date of this announcement, the executive Directors are Mr. Wang Shih Zen, Ms. Wang Tao and Mr. Lu Shangmin, the non-executive Director is Mr. David Lim Teck Leong and the independent non-executive Directors are Mr. Chan Kam Loon, Mr. Lo Hang Fong and Mr. Tham Wan Loong Jerome.

** For identification purpose only*

Z-OBEE HOLDINGS LIMITED

(Incorporated in Bermuda)

Company Registration No. 39519

ACQUISITION OF A WHOLLY-OWNED SUBSIDIARY

The Board of Directors of Z-Obee Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) wishes to announce that Max Sunny Limited, a wholly-owned subsidiary of the Company, had acquired the entire issued and paid-up capital of Excel Ascent Limited (“**Excel Ascent**”), a company incorporated in Hong Kong, for a cash consideration of HKD1.00.

Excel Ascent has an authorized capital of HKD10,000 divided into 10,000 shares of HKD1.00 each and an issued and paid-up share capital of HKD1.00. Its principal activity is investment holding.

The acquisition of Excel Ascent was funded through the Group’s internal resources and is not expected to have any material impact on the Group’s earnings per share or net tangible assets for the financial year ending 31 March 2013.

None of the Company’s directors or controlling shareholder has any interest, direct or indirect, in the above transaction (other than their shareholdings in the Company).

By Order of the Board

Z-Obee Holdings Limited

Wang Shih Zen

Chairman and Chief Executive Officer

8 February 2013