

Monthly Return of Equity Issuer on Movements in Securities

| For the month ended (dd/mm/yyyy): 31/1/2013 | | | | | | | | |
|---|--|----------------------------------|---|--|--|--|--|--|
| To: Hong Kong Exchanges and Cleari | To: Hong Kong Exchanges and Clearing Limited | | | | | | | |
| Name of Issuer Z-Obee Holdings Limited | | | | | | | | |
| Date Submitted 4 Febr | uary 2013 | | | | | | | |
| I. Movements in Authorised Share Cap | vital | | | | | | | |
| 1. Ordinary Shares | | | | | | | | |
| (1) Stock code : 948 Descr | iption : Z-OBEE | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | 1,250,000,000 | US\$0.008 | US\$10,000,000 | | | | | |
| Increase/(decrease) | 0 | | 0 | | | | | |
| Balance at close of the month | 1,250,000,000 | US\$0.008 | US\$10,000,000 | | | | | |
| (2) Stock code : N/A Descr | iption : N/A | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | N/A | N/A | N/A | | | | | |
| Increase/(decrease) | N/A | | N/A | | | | | |
| Balance at close of the month | N/A | N/A | N/A | | | | | |

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|--------|-----------------|--------|
| • | Preference | harec |
| ∠. | I I CI CI CIICC | Juaics |

| 2. Preference Shares | | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : N/A Descrip | otion: N/A | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | N/A | N/A |
| 3. Other Classes of Shares | | | |
| Stock code : N/A Descrip | otion: N/A | | |
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | N/A | N/A | N/A |
| Increase/(decrease) | N/A | | N/A |
| Balance at close of the month | N/A | <u>N/A</u> | N/A |

Total authorised share capital at the end of the month (State currency):

US\$10,000,000

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes | |
|---------------------------------------|---------------|-----------|------------------|----------------------|--|
| _ | (1) | (2) | shares | of shares | |
| Balance at close of preceding month | 635,573,662 | N/A | N/A | N/A | |
| Increase/ (decrease) during the month | 0 | N/A | N/A | N/A | |
| Balance at close of the month | 635,573,662 | N/A | N/A | N/A | |

III. Details of Movements in Issued Share Capital

| Share Options (under | Share Option | Schemes of the | Issuer) | | | |
|---------------------------|--------------|-----------------|----------------|--------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and — | | | | | | |
| class of shares | | | | | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1. Share option | | | | | | |
| scheme | | | | | | |
| adopted on | | | | | | |
| (11/02/2010) | | | | | | |
| Ordinary shares | 0 | 0 | 0 | 0 | 0 | 11,400,000 |
| | | | | | <u> </u> | 11,400,000 |
| (Note 1) | | | | | | |
| 0.37/1 | | | | | | |
| 2. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| $\frac{Shares}{(Note 1)}$ | | | - | | | |
| (Note 1) | | | | | | |
| 2 N/A | | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (Note 1) | | | | | | - |
| (Trote 1) | | To | otal A. (Ordin | ary charec) | 0 | |
| | | 10 | | nce shares) | N/A | |
| | | | • | | N/A N/A | |
| | | | | Other class) | N/A | |
| Total funds raised dur | | from exercise o | of | | 0 | |
| options (State currence | y) | | | | 0 | |
| | | | | | | |

Warrants to Issue Shares of the Issuer which are to be Listed No. of new No. of new shares of shares of issuer issued issuer which may be issued during the month pursuant pursuant thereto as at Currency of Nominal value at Exercised Nominal value thereto close of the Description of warrants nominal close of during the at close of the month (Date of expiry - dd/mm/yyyy) value preceding month month month 1. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A / / Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total B. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A

| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---------|------------------------------------|----------------------------|--|--|--|
| 1. N/A | | | | | | |
| Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) 3. N/A | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A | (/ /) | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | (Prefere | nary shares) N/A ence shares) N/A Other class) N/A | Α | |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| 2 2/4 | | |
| 2. <u>N/A</u> | | |
| | | |
| | | |
| shares (Note 1) | | |
| 3. N/A | | |
| 7. 14/1 | | |
| | | |
| | | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | | |
| (Preference shares) | | |
| (Other class) | | |
| | | |

| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|------------|------------------|-----------|---|-------|------------|--|---|
| | J | | | | ss of shares issuable te 1) | N/A | | | |
| 1. | Rights issue | At price : | State currency - | | ne and allotment e : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EG (dd | M approval date: /mm/yyyy) | (/ / |) | | |
| | | | | Cla | ss of shares issuable | N/A | | | |
| 2. | Open offer | At price : | State currency | Issu | nte 1) ne and allotment e: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | M approval date: /mm/yyyy) | (/ / |) | | |
| | | | | | | | | | |
| | | | | | ss of shares issuable te 1) | N/A | · <u> </u> | | |
| 3. | Placing | At price : | State currency _ | | ne and allotment e : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EG (dd | M approval date: /mm/yyyy) | (/ / |) | | |
| | | | | | | | | | |
| | | | | | ss of shares issuable <i>te 1)</i> | N/A | · | | |
| 4. | Bonus issue | | | | ne and allotment e: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | M approval date: /mm/yyyy) | (/ / |) | | |
| | | | | | | | | - | |

For Main Board and GEM listed issuers

| | | | | 1 | oi maii . | БОа | ra ana Gewi nstea | i issueis |
|----|----------------------|------------|------------------|---|-----------|-----|--|---|
| | Type of Issue | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
| | | | | | | | | |
| | | | | Class of shares issuable (Note 1) | N/A | | | |
| 5. | Scrip dividend | At price : | State currency — | Issue and allotment date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares repurchased (Note 1) | N/A | | | |
| 6. | Repurchase of shares | | | Cancellation date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | |
| | | | | Class of shares redeemed (Note 1) | N/A | | | |
| 7. | Redemption of shares | | | Redemption date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | _ |
| | | | | Class of shares issuable (Note 1) | N/A | | | |
| 8. | Consideration issue | At price : | State currency — | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | - | |

| | | | | | | For Main | Boar | d and GEM listed | |
|-----|--------------------------------|------------|----------------|------------------|---|---------------------------------------|------|--|--|
| | Type of Issue | | | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer whice may be issued pursuant thereto as a close of the month |
| | | | | | Class of shares issuable (Note 1) | e <u>N/A</u> | | | |
| 9. | Capital reorganisation | | | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | | | | |
| 10 | Other | | | | Class of shares issuable (Note 1) | ·- | | | |
| 10. | (Underlying securities of TDR) | At price : | State currency | | - Issue and allotment date : (dd/mm/yyyy) | (/ / | ŕ | | |
| | TDR) | | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | (Ordinary s Preference s (Other | hare | | |
| Tot | al increase / (dec | crease) ir | n ordinary sl | nares during the | e month (i.e. Total of A to I | E): | (1 |) | Nil |
| | | | | | | | (2 | (1) | Nil |

Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Nil

Nil

| Remarks (if any): | |
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| | |
| | |
| Submitted by: Wang Shih Zen | |
| Title: Director | |
| (Director, Secretary or other duly authorised officer) | |
| | |
| | |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.