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Z-Obee Holdings Limited

融達控股有限公司*

(incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 948)

(Singapore Stock Code: D5N)

website: <http://www.z-obeecom>

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited. Original of this announcement is written in English. In the event of any inconsistency, the English version shall prevail over the Chinese version.

Please refer to the attached announcement of Z-Obee Holdings Limited on the next page issued on the Singapore Securities Trading Limited on 31 January 2013.

On behalf of the Board

Z-Obee Holdings Limited

Wang Shih Zen

Chairman and Chief Executive Officer

Hong Kong, 31 January 2013

As at the date of this announcement, the executive Directors are Mr. Wang Shih Zen, Ms. Wang Tao and Mr. Lu Shangmin, the non-executive Director is Mr. David Lim Teck Leong and the independent non-executive Directors are Mr. Chan Kam Loon, Mr. Lo Hang Fong and Mr. Tham Wan Loong Jerome.

** For identification purpose only*

Z-OBEE HOLDINGS LIMITED

(Incorporated in Bermuda)

Company Registration No. 39519

REPLY TO QUERY REGARDING TRADING ACTIVITY

The Board of Directors (“**Board**”) of Z-Obee Holdings Limited (the “**Company**” and together with its subsidiaries, the “**Group**”) refers to the queries from SGX-ST on 31 January 2013 regarding the substantial increase in the volume of shares of the Company traded on 31 January 2013 (the “**Queries**”). The Company sets out its responses to the Queries as follows:-

Question 1

Are you aware of any information not previously announced concerning you (the issuer), your subsidiaries or associated companies which, if known, might explain the trading? - If yes, the information must be announced immediately.

Question 2

Are you aware of any other possible explanation for the trading?

With regards to Questions 1 and 2 above:-

(1) The Company has announced on 31 January 2013 that all conditions precedent for the proposed acquisition of 40% shareholding in Noosa International Limited have been satisfied in full on 31 January 2013. Please refer to the announcement of the Company for more details.

(2) The Company is currently primary listed on both the SGX-ST and The Stock Exchange of Hong Kong Limited (“**HKSE**”). The Company is exploring the possibility of changing its listing status on the SGX-ST from a primary listing to a secondary listing, whilst retaining its primary listing on the HKSE. The exploration is at a preliminary stage and an announcement (if any) will be made if there is a decision made by the Company to change its listing status.

(3) The Group from time to time evaluates a number of potential investments and joint ventures. No decision has been reached at the date of this announcement in respect of any potential investment and/or joint ventures, and an announcement (if any) will be made as and when appropriate.

Save as disclosed above, the Company is not aware of any other reasons that could account for the trading and, in particular, the substantial increase in volume of shares of the Company traded on 31 January 2013.

Question 3

Can you confirm your compliance with the listing rules and, in particular, listing rule 703?

Response

The Company confirms that it has complied with the listing rules of the SGX-ST and in particular, listing rule 703.

By Order of the Board

Z-Obee Holdings Limited
Busarakham Kohsikaporn

Company Secretary

31 January 2013