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Z-Obee Holdings Limited

融達控股有限公司*

(incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 948)

(Singapore Stock Code: D5N)

website: <http://www.z-obeecom>

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited. Original of this announcement is written in English. In the event of any inconsistency, the English version shall prevail over the Chinese version.

Please refer to the attached announcement of Z-Obee Holdings Limited on the next page issued on the Singapore Securities Trading Limited on 31 January 2013.

On behalf of the Board

Z-Obee Holdings Limited

Wang Shih Zen

Chairman and Chief Executive Officer

Hong Kong, 31 January 2013

As at the date of this announcement, the executive Directors are Mr. Wang Shih Zen, Ms. Wang Tao and Mr. Lu Shangmin, the non-executive Director is Mr. David Lim Teck Leong and the independent non-executive Directors are Mr. Chan Kam Loon, Mr. Lo Hang Fong and Mr. Tham Wan Loong Jerome.

** For identification purpose only*

Z-OBEE HOLDINGS LIMITED

(Incorporated in Bermuda)

Company Registration No. 39519

FULFILLMENT OF ALL CONDITIONS PRECEDENT OF PROPOSED ACQUISITION OF 40% SHAREHOLDING IN NOOSA INTERNATIONAL LIMITED

Reference is made to the announcements dated 10 August 2012, 17 August 2012, 31 August 2012, 21 September 2012, 26 September 2012, 11 October 2012, 16 November 2012, 3 December 2012 and 2 January 2013 respectively (together the “**Previous Announcements**”) and the circular dated 19 October 2012 (the “**Circular**”) of Z-Obee Holdings Limited (the “**Company**”) in relation to the Proposed Acquisition. Unless otherwise defined in this announcement, terms used herein shall have the same meaning as those defined in the Previous Announcements and the Circular.

The Board is pleased to announce that all the conditions precedent of the Acquisition Agreement (as supplemented by the Supplemental Agreement) have been satisfied in full on 31 January 2013. Completion is expected to take place on or before 14 February 2013, being the seventh business day (in Hong Kong) after the Acquisition Agreement has become unconditional. The remaining balance of HK\$65,135,600 of the Consideration shall be settled in cash by the Purchaser upon Completion.

In the meantime, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

Z-Obee Holdings Limited

Wang Shih Zen

Chairman and Chief Executive Officer

31 January 2013