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Z-Obee Holdings Limited

融達控股有限公司*

(incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 948)

(Singapore Stock Code: D5N)

website: <http://www.z-obeelimited.com>

FULFILLMENT OF ALL CONDITIONS PRECEDENT OF PROPOSED ACQUISITION OF 40% SHAREHOLDING IN NOOSA INTERNATIONAL LIMITED

The Board is pleased to announce that all the conditions precedent of the Acquisition Agreement (as supplemented by the Supplemental Agreement) have been satisfied in full on 31 January 2013 and the Completion is expected to take place on or before 14 February 2013, being the seventh business day (in Hong Kong) after the Acquisition Agreement has become unconditional.

Reference is made to the announcements dated 10 August 2012, 17 August 2012, 31 August 2012, 21 September 2012, 26 September 2012, 11 October 2012, 16 November 2012, 3 December 2012 and 2 January 2013 respectively (together the “**Previous Announcements**”) and the circular dated 19 October 2012 (the “**Circular**”) of Z-Obee Holdings Limited (the “**Company**”) in relation to the Proposed Acquisition. Unless otherwise defined in this announcement, terms used herein shall have the same meaning as those defined in the Previous Announcements and the Circular.

The Board is pleased to announce that all the conditions precedent of the Acquisition Agreement (as supplemented by the Supplemental Agreement) have been satisfied in full on 31 January 2013. Completion is expected to take place on or before 14 February 2013, being the seventh business day (in Hong Kong) after the Acquisition Agreement has become unconditional. The remaining balance of HK\$65,135,600 of the Consideration shall be settled in cash by the Purchaser upon Completion.

In the meantime, Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By order of the Board
Z-Obee Holdings Limited
Wang Shih Zen

Chairman and Chief Executive Officer

Hong Kong, 31 January 2013

As at the date of this announcement, the executive Directors are Mr. Wang Shih Zen, Ms. Wang Tao and Mr. Lu Shangmin, the non-executive Director is Mr. David Lim Teck Leong and the independent non-executive Directors are Mr. Chan Kam Loon, Mr. Lo Hang Fong and Mr. Tham Wan Loong Jerome.

** For identification purpose only*