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Z-Obee Holdings Limited

融達控股有限公司*

(incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 948)

(Singapore Stock Code: D5N)

website: <http://www.z-obeecom>

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited. Original of this announcement is written in English. In the event of any inconsistency, the English version shall prevail over the Chinese version.

Please refer to the attached announcement of Z-Obee Holdings Limited on the next page issued on the Singapore Securities Trading Limited on 2 January 2013.

On behalf of the Board

Z-Obee Holdings Limited

Wang Shih Zen

Chairman and Chief Executive Officer

Hong Kong, 2 January 2013

As at the date of this announcement, the executive Directors are Mr. Wang Shih Zen, Ms. Wang Tao and Mr. Lu Shangmin, the non-executive Director is Mr. David Lim Teck Leong and the independent non-executive Directors are Mr. Chan Kam Loon, Mr. Lo Hang Fong and Mr. Tham Wan Loong Jerome.

** For identification purpose only*

Z-OBEE HOLDINGS LIMITED

(Incorporated in Bermuda)

Company Registration No. 39519

FURTHER EXTENSION OF LONG STOP DATE OF PROPOSED ACQUISITION OF 40% SHAREHOLDING IN NOOSA INTERNATIONAL LIMITED

Reference is made to the announcements dated 10 August 2012, 17 August 2012, 31 August 2012, 21 September 2012, 26 September 2012, 11 October 2012, 16 November 2012 and 3 December 2012 respectively (together the “**Previous Announcements**”) and the circular dated 19 October 2012 (the “**Circular**”) of Z-Obee Holdings Limited (the “**Company**”) in relation to the Proposed Acquisition. Unless otherwise defined in this announcement, terms used herein shall have the same meaning and as those defined in the Previous Announcements and the Circular.

As stated in the announcements of the Company on 26 September 2012 and 3 December 2012 respectively, pursuant to the Supplemental Agreement and the Extension Letter, the long stop date for satisfaction of conditions precedents of the Acquisition Agreement had been extended to 31 December 2012 (“**Long Stop Date**”) or such later date as the Vendor and the Purchaser may agree.

As more time is required by the Vendor to enter into the Structural Agreements and subsequent to the Extension Letter, a second extension letter (the “**2nd Extension Letter**”) was entered into by the Purchaser and the Vendor on 2 January 2013, in which the Purchaser and the Vendor acknowledged that they have agreed on 31 December 2012 to further extend the Long Stop Date to 31 January 2013 (or such later date as may be agreed by the Purchaser and the Vendor). Accordingly, Completion is expected to take place on or before the seventh business day after fulfillment of all the conditions precedent of the Acquisition Agreement (as supplemented by the Supplemental Agreement, Extension Letter and 2nd Extension Letter).

Should the conditions of the Acquisition not be fully satisfied by 31 January 2013, a further announcement will be made by the Company. Save for the above, there are no other changes to the terms of the Acquisition Agreement (as supplemented by the Supplemental Agreement, Extension Letter and 2nd Extension Letter).

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board

Z-Obee Holdings Limited

Wang Shih Zen

Chairman and Chief Executive Officer

2 January 2013