

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **Z-Obee Holdings Limited**

**融達控股有限公司\***

*(incorporated in Bermuda with limited liability)*

**(Hong Kong Stock Code: 948)**

**(Singapore Stock Code: D5N)**

*website: <http://www.z-obeecom>*

### **FURTHER EXTENSION OF LONG STOP DATE OF PROPOSED ACQUISITION OF 40% SHAREHOLDING IN NOOSA INTERNATIONAL LIMITED**

The Purchaser and the Vendor have agreed to further extend the long stop date of the Proposed Acquisition to 31 January 2013 and completion is expected to take place on or before the seventh business day after fulfillment of all the conditions precedent of the Acquisition Agreement (as supplemented by the Supplemental Agreement).

Reference is made to the announcements dated 10 August 2012, 17 August 2012, 31 August 2012, 21 September 2012, 26 September 2012, 11 October 2012, 16 November 2012 and 3 December 2012 respectively (together the “**Previous Announcements**”) and the circular dated 19 October 2012 (the “**Circular**”) of Z-Obee Holdings Limited (the “**Company**”) in relation to the Proposed Acquisition. Unless otherwise defined in this announcement, terms used herein shall have the same meaning and as those defined in the Previous Announcements and the Circular.

As stated in the announcements of the Company on 26 September 2012 and 3 December 2012 respectively, pursuant to the Supplemental Agreement and the Extension Letter, the long stop date for satisfaction of conditions precedents of the Acquisition Agreement had been extended to 31 December 2012 (“**Long Stop Date**”) or such later date as the Vendor and the Purchaser may agree.

\* *For identification purpose only*

As more time is required by the Vendor to enter into the Structural Agreements and subsequent to the Extension Letter, a second extension letter (the “**2nd Extension Letter**”) was entered into by the Purchaser and the Vendor on 2 January 2013, in which the Purchaser and the Vendor acknowledged that they have agreed on 31 December 2012 to further extend the Long Stop Date to 31 January 2013 (or such later date as may be agreed by the Purchaser and the Vendor). Accordingly, Completion is expected to take place on or before the seventh business day after fulfillment of all the conditions precedent of the Acquisition Agreement (as supplemented by the Supplemental Agreement, Extension Letter and 2nd Extension Letter).

Should the conditions of the Acquisition not be fully satisfied by 31 January 2013, a further announcement will be made by the Company. Save for the above, there are no other changes to the terms of the Acquisition Agreement (as supplemented by the Supplemental Agreement, Extension Letter and 2nd Extension Letter).

**Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.**

By order of the Board  
**Z-Obee Holdings Limited**  
**Wang Shih Zen**  
*Chairman and Chief Executive Officer*

Hong Kong, 2 January 2013

*As at the date of this announcement, the executive Directors are Mr. Wang Shih Zen, Ms. Wang Tao and Mr. Lu Shangmin, the non-executive Director is Mr. David Lim Teck Leong and the independent non-executive Directors are Mr. Chan Kam Loon, Mr. Lo Hang Fong and Mr. Tham Wan Loong Jerome.*