

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



Z-Obee Holdings Limited

融達控股有限公司*

(incorporated in Bermuda with limited liability)

(Hong Kong Stock Code: 948)

(Singapore Stock Code: D5N)

website: <http://www.z-obeecom>

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited. Original of this announcement is written in English. In the event of any inconsistency, the English version shall prevail over the Chinese version.

Please refer to the attached announcement of Z-Obee Holdings Limited on the next page issued on the Singapore Securities Trading Limited on 25 September 2012.

On behalf of the Board

Z-Obee Holdings Limited

Wang Shih Zen

Chairman and Chief Executive Officer

Hong Kong, 25 September 2012

As at the date of this announcement, the executive Directors are Mr. Wang Shih Zen, Ms. Wang Tao and Mr. Lu Shangmin, the non-executive Director is Mr. David Lim Teck Leong and the independent non-executive Directors are Mr. Chan Kam Loon, Mr. Guo Yanjun, Mr. Lo Hang Fong and Mr. Tham Wan Loong Jerome.

** For identification purpose only*

Z-OBEE HOLDINGS LIMITED

(Incorporated in Bermuda)
Company Registration No. 39519

ENTERING INTO SUPPLY AGREEMENTS FOR THE SUPPLY OF PROJECT LIGHTING SYSTEM

The board of directors (“Board”) of Z-Obee Holdings Limited (the “Company”) is pleased to announce that Zeus Telecommunication Technology Holdings Ltd. (“**Zeus**”), a wholly-owned subsidiary of the Company, has entered into supply contracts with seven contractors to supply project lighting system for the office building of China Development Bank in Fuxingmen, Xicheng District, Beijing for an aggregate sum of about RMB25,967,000 (“**Supply Agreements**”).

These contractors are independent third parties who are not interested/connected persons (*as defined under the Listing Rules of The Stock Exchange of Hong Kong Limited and the Listing Manual of the Singapore Exchange Securities Trading Limited*) to the Company. The Board believes that the Supply Agreements will contribute positively to the Group’s revenue and net profit for the financial year ending 31 March 2013.

REASONS FOR AND BENEFITS TO THE COMPANY FOR ENTERING INTO THE SUPPLY AGREEMENTS

The Group is principally engaged in the provision of mobile handset application design and design and production solution services for mobile handset, assembly of mobile handset and distribution and marketing of mobile handset and mobile handset components. In view of the intense competition of the mobile handset industry, the Group has been actively seeking other opportunities to broaden its revenue base. The Group’s operation philosophy is to base its development on scientific and technological innovation.

The Board believes that the Supply Agreements provide the Group with a good opportunity to gain a foothold in the lighting market and enhance the customer portfolio of the Group which is in line with its strategy to take an active approach in developing high value-added scientific and technological projects and explore more diversified sources of income.

Shareholders and potential investors of the Company are advised to exercise caution when dealing in the shares of the Company.

By Order of the Board
Z-OBEE HOLDINGS LIMITED

Wang Shih Zen
Chairman and Chief Executive Officer
25 September 2012