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**Z-Obee Holdings Limited**

*(incorporated in Bermuda with limited liability)*

(Hong Kong Stock Code: 948)

(Singapore Stock Code: D5N)

*website: <http://www.z-obeecom>*

**OVERSEAS REGULATORY ANNOUNCEMENT**

This announcement is made pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited. Original of this announcement is written in Chinese. In the event of any inconsistency, the Chinese version shall prevail over the English version.

The following information has been provided by the Company in the announcement dated 12 January 2012 posted on the website of the Taiwan Stock Exchange Corporation in accordance with its requirements.

On behalf of the Board

**Z-Obee Holdings Limited**

**Wang Shih Zen**

*Chairman and Chief Executive Officer*

Hong Kong, 12 January 2012

*As at the date of this announcement, the executive Directors are Mr. Wang Shih Zen, Ms. Wang Tao and Mr. Lu Shangmin, the non-executive Director is Mr. Lim Teck Leong David and the independent non-executive Directors are Mr. Chan Kam Loon, Mr. Guo Yanjun, Mr. Lo Hang Fong and Mr. Tham Wan Loong Jerome.*

<b>Company Code</b>	910948																				
<b>Announcement Serial Number</b>	1																				
<b>Date of the Event</b>	12 January 2012																				
<b>Company Name</b>	Z-OBEE HOLDINGS LIMITED																				
<b>Subject</b>	As the trading of the Company's securities in the centralized exchange market has exceeded the prescribed criteria in Rules for Announcement or Notice of Attention to Trading Information and Disposition, the historical financial information of the Company is hereby published to facilitate investors' understanding.																				
<b>Material events required immediate notification under the laws and regulations of the listing countries and regions of the foreign issuer</b>	<p>In accordance with Clause 25 of Section 2-2</p> <p>Date of the Event: 12 January 2012</p> <p>Regarding: (Unit: in thousand of NT\$)</p> <table border="1"> <thead> <tr> <th>Item</th> <th>Latest Quarter (2011/4/1-2011/9/30)</th> <th>Latest first half year (2011/4/1-2011/9/30)</th> <th>Latest financial year (2010/4/1-2011/3/31)</th> </tr> </thead> <tbody> <tr> <td>Revenue</td> <td>1,719,650</td> <td>1,719,650</td> <td>4,359,817</td> </tr> <tr> <td>Profit before tax</td> <td>84,636</td> <td>84,636</td> <td>395,417</td> </tr> <tr> <td>Profit after tax</td> <td>72,977</td> <td>72,977</td> <td>336,304</td> </tr> <tr> <td>Earnings per share (in NT\$)</td> <td>0.12</td> <td>0.12</td> <td>0.55</td> </tr> </tbody> </table> <p>The financial year of Z-OBEE HOLDINGS LIMITED commences on 1 April.</p> <p>The Company has no material information circumstance in Article 2 of "Taiwan Stock Exchange Corporation Procedures for the Verification and Public Disclosure of Material Information on Secondary-Listed Foreign Stocks".</p>	Item	Latest Quarter (2011/4/1-2011/9/30)	Latest first half year (2011/4/1-2011/9/30)	Latest financial year (2010/4/1-2011/3/31)	Revenue	1,719,650	1,719,650	4,359,817	Profit before tax	84,636	84,636	395,417	Profit after tax	72,977	72,977	336,304	Earnings per share (in NT\$)	0.12	0.12	0.55
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