



ALLIED PROPERTIES (H.K.) LIMITED
(聯合地產(香港)有限公司)

(Incorporated in Hong Kong with limited liability)

(於香港註冊成立之有限公司)

(Stock Code 股份代號: 56)

25th April, 2016

Dear Shareholder,

Allied Properties (H.K.) Limited (the "Company")

Notice of publication of the Company's 2015 Annual Report, Circular containing Notice of Annual General Meeting together with the relevant Form of Proxy and Circular regarding Expiry of Subscription Rights Attaching to the Warrants (Warrant Code: 1183) (collectively, the "Current Corporate Communications")

We enclose herewith the printed copy of the Current Corporate Communications. Please note that both the English and Chinese versions of the Current Corporate Communications are also available on the Company's website at <http://www.alliedproperties.com.hk> and the website of The Stock Exchange of Hong Kong Limited at <http://www.hkexnews.hk>.

Please note that you are entitled at any time by giving reasonable prior notice (of not less than 7 days) in writing to the Company c/o the Company's share registrar, Computershare Hong Kong Investor Services Limited (the "Share Registrar") to change the choice of means of receipt and/or language of future Corporate Communications ^(Note) or by completing the Change Request Form on the reverse side, signing and returning it to the Company's Share Registrar at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong. If you post the Change Request Form in Hong Kong, you may use the freepost mailing label provided when returning the Change Request Form to the Company's Share Registrar. Otherwise, please affix an appropriate stamp. You may also send such notice by email to the Company's email address at alliedproperties@computershare.com.hk.

Should you have any queries in relation to this matter, please contact the Company's Share Registrar at (852) 2862 8688 during business hours (9:00 a.m. to 6:00 p.m., Monday to Friday, excluding public holidays) or by email to alliedproperties@computershare.com.hk.

By Order of the Board
Allied Properties (H.K.) Limited
Lau Tung Ni
Company Secretary

Note: Corporate Communications means any document(s) issued or to be issued by the Company for the information or action of holder(s) of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位股東：

聯合地產(香港)有限公司(「本公司」)

有關本公司二零一五年年報、載有股東週年大會通告之通函連同有關的代表委任表格及認股權證所附之認購權屆滿(認股權證代號: 1183)之通函(統稱「是次公司通訊」)之刊發通知

現隨本函附上是次公司通訊印刷本。請注意：是次公司通訊的英文及中文版本均可於本公司網站 <http://www.alliedproperties.com.hk> 及香港聯合交易所有限公司網站 <http://www.hkexnews.hk> 查閱。

敬請注意：閣下可以隨時透過本公司股份過戶登記處，香港中央證券登記有限公司(「股份過戶登記處」)給予本公司合理之事先書面通知(為不少於七天)，以更改日後公司通訊^(附註)之收取方式及/或語言版本之選擇，或填妥及簽署本函背頁的變更要求表格，並交回本公司股份過戶登記處，地址為香港灣仔皇后大道東 183 號合和中心 17M 樓。倘閣下於香港投寄變更要求表格，可使用所提供之免郵費郵寄標籤將變更要求表格寄回本公司股份過戶登記處。否則，請貼上適當郵票。閣下亦可透過電郵發送該通知至本公司電郵地址 alliedproperties@computershare.com.hk。

倘閣下對本函內容有任何疑問，請於辦公時間內(星期一至星期五，上午九時正至下午六時正，公眾假期除外)致電本公司股份過戶登記處(852) 2862 8688 或電郵至 alliedproperties@computershare.com.hk 查詢。

承董事會命
聯合地產(香港)有限公司
公司秘書
劉冬妮

二零一六年四月二十五日

附註：公司通訊指本公司發出或將予發出以供其任何證券持有人參照或採取行動之任何文件，其中包括但不限於：(a)董事會報告、年度賬目連同核數師報告的副本以及(如適用)財務摘要報告；(b)中期報告及(如適用)中期摘要報告；(c)會議通告；(d)上市文件；(e)通函；及(f)代表委任表格。

00056-3

Change Request Form 變更要求表格

To: **Allied Properties (H.K.) Limited (the "Company")**
(Stock Code: 56)
c/o Computershare Hong Kong Investor Services Limited
17M Floor, Hopewell Centre
183 Queen's Road East
Wanchai, Hong Kong

致: **聯合地產 (香港) 有限公司 (「本公司」)**
(股份代號: 56)
經香港中央證券登記有限公司
香港灣仔皇后大道東 183 號
合和中心 17M 樓

I/We would like to receive the Corporate Communications* of the Company (the "Corporate Communications") in the manner as indicated below:
本人/吾等希望以下列方式收取 貴公司之公司通訊* (「公司通訊」):

(Please mark **ONLY ONE**(✓) in the following boxes)

(請從下列其中一個空格內填上「✓」號)

- to access all future Corporate Communications in both English and Chinese published on the Company's website (the "Website Version") only instead of receiving printed copies by mail, and receive a printed notification of the publication of the Corporate Communications on the Company's website; **OR**
僅瀏覽所有日後登載於本公司網站之英文及中文公司通訊 (「網上版本」), 以代替收取郵寄印刷本, 並收取就有關公司通訊經已於本公司網站登載之通知函印刷本; **或**
- to receive by mail the **printed English version** of all future Corporate Communications ONLY; **OR**
僅以郵寄收取所有日後公司通訊之**英文印刷本**; **或**
- to receive by mail the **printed Chinese version** of all future Corporate Communications ONLY; **OR**
僅以郵寄收取所有日後公司通訊之**中文印刷本**; **或**
- to receive by mail both the **printed English and Chinese versions** of all future Corporate Communications.
同時以郵寄收取所有日後公司通訊之**英文及中文印刷本**。

Signature

簽名

Contact telephone number

聯絡電話號碼

Date

日期

Notes 附註:

- Shareholders are entitled to change the choice of means of receipt and/or language of the Corporate Communications at any time by giving reasonable prior notice (of not less than 7 days) in writing to the Company c/o the Company's Share Registrar or sending such notice by email to the Company's email address at alliedproperties@computershare.com.hk.
股東可以隨時透過本公司之股份過戶登記處給予本公司合理之事先書面通知 (為不少於七天), 或以電郵發送該通知至本公司電郵地址 alliedproperties@computershare.com.hk, 要求更改公司通訊之收取方式及/或語言版本之選擇。
- By selection to access the Website Version of all future Corporate Communications instead of receiving printed copies, you have expressly consented to waive the right to receive the Corporate Communications in printed form.
在選擇瀏覽所有日後公司通訊之網上版本以代替收取印刷本後, 閣下已明示同意放棄收取公司通訊印刷本的權利。
- If your shares are held in joint names, all the joint holders of the shares should sign on this Change Request Form in order to be valid.
如屬聯名股東, 則本變更要求表格須由所有的聯名股東簽署, 方為有效。
- Any Change Request Form with no box marked (✓), with no signature or otherwise incorrectly completed will be void.
如在本變更要求表格未有作出「✓」選擇, 或未有簽署, 或在其他方面填寫不正確, 則本變更要求表格將會作廢。
- For the avoidance of doubt, we do not accept any special instructions written on this Change Request Form.
為免存疑, 任何在本變更要求表格上的額外手寫指示, 本公司將不予處理。

* Corporate Communications means any document(s) issued or to be issued by the Company for the information or action of holder(s) of any of its securities, including but not limited to (a) the directors' report, its annual accounts together with a copy of the auditors' report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

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郵寄標籤 MAILING LABEL

閣下寄回此變更要求表格時, 請將郵寄標籤剪貼於信封上。
如在本港投寄毋須貼上郵票。

Please cut the mailing label and stick on the envelope
to return this Change Request Form to us.
No postage stamp necessary if posted in Hong Kong.

香港中央證券登記有限公司
Computershare Hong Kong Investor Services Limited
簡便回郵號碼 Freepost No. 37
香港 Hong Kong