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**ALLIED GROUP LIMITED**  
**(聯合集團有限公司)**

*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 373)**



**ALLIED PROPERTIES (H.K.) LIMITED**  
**(聯合地產(香港)有限公司)**

*(Incorporated in Hong Kong with limited liability)*  
**(Stock Code: 56)**

**DISCLOSEABLE TRANSACTION**

**VOLUNTARY ANNOUNCEMENT**

**JOINT ANNOUNCEMENT**

**COMPLETION OF THE ACQUISITION OF APPROXIMATELY 23.9% OF THE  
TOTAL ISSUED SHARE CAPITAL OF APAC RESOURCES LIMITED**

Reference is made to the joint announcement published by Allied Group Limited (“AGL”) and Allied Properties (H.K.) Limited (“APL”) dated 16th December, 2015 (the “**Joint Announcement**”) in relation to, among other things, the acquisition of approximately 23.9% of the total issued share capital of APAC Resources Limited. Capitalised terms used in this joint announcement shall have the same meanings as defined in the Joint Announcement unless otherwise stated.

The AGL Board and the APL Board are pleased to announce that all the Conditions under the Sale and Purchase Agreement have been fulfilled and Completion took place on 29th February, 2016 in accordance with the terms and conditions of the Sale and Purchase Agreement. Following Completion, AGL and APL, through the Purchaser, an indirect wholly-owned subsidiary of APL, which is in turn a non wholly-owned subsidiary of AGL, own approximately 23.9% equity interest in APAC.

On behalf of the AGL Board  
**Allied Group Limited**  
**Edwin Lo King Yau**  
*Executive Director*

On behalf of the APL Board  
**Allied Properties (H.K.) Limited**  
**Li Chi Kong**  
*Executive Director*

Hong Kong, 29th February, 2016

*As at the date of this joint announcement, the AGL Board comprises Messrs. Lee Seng Hui (Chief Executive), Edwin Lo King Yau and Mak Pak Hung being the Executive Directors; Mr. Arthur George Dew (Chairman) and Ms. Lee Su Hwei being the Non-Executive Directors; and Mr. David Craig Bartlett, Mr. Alan Stephen Jones and Ms. Lisa Yang Lai Sum being the Independent Non-Executive Directors.*

*As at the date of this joint announcement, the APL Board comprises Messrs. Lee Seng Hui (Chief Executive), Li Chi Kong and Mark Wong Tai Chun being the Executive Directors; Mr. Arthur George Dew (Chairman) being the Non-Executive Director; and Messrs. Steven Samuel Zoellner, Alan Stephen Jones and David Craig Bartlett being the Independent Non-Executive Directors.*