

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

30/09/2020

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Alibaba Health Information Technology Limited
	(Incorporated in Bermuda with limited liability)
Date Submitted	08/10/2020

I. Movements in Authorised Share Capital

T. Ordinary Shares			
(1) Stock code : <u>00241</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	15,000,000,000	HK\$0.01	HK\$150,000,000.00
Increase/(decrease)	Nil		Nil
Balance at close of the month	15,000,000,000	HK\$0.01	HK\$150,000,000.00
(2) Stock code : <u>N/A</u> Descrip	otion : <u>N/A</u>		
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of preceding month	N/A	N/A	N/A
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	N/A	N/A

1. Ordinary Shares

2. Preference Shares

Stock code : <u>N/A</u> Descrip	otion :	ion :N/A		
	No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>	
Balance at close of preceding month	N/A	N/A	N/A	
Increase/(decrease)	N/A		N/A	
Balance at close of the month	N/A	<u>N/A</u>	N/A	

3. Other Classes of Shares

Stock code :	N/A	Descripti	ion :	N/A				
			class	f other ses of ares	Par va (Stat currer	te	Authorised sł capital <i>(State currer</i>	
Balance at close	e of preceding	g month	N	/A	N/A	<u> </u>	N/A	
Increase/(decre	ase)	_	N	//A		-	N/A	
Balance at close	e of the month	n _	N	//A	N/A	<u> </u>	N/A	

Total authorised share capital at the end of the month (*State currency*) :

HK\$150,000,000.00

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	13,450,336,042	N/A	N/A	N/A
Increase/ (decrease) during the month	2,289,250	N/A	N/A	N/A
Balance at close of the month	13,452,625,292	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy)		Movement dur	ing the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close	
and class of shares issuable -	Granted	Exercised	Cancelled	Lapsed		of the month
1. Share Award Scheme						
adopted at SGM held on						
24/11/2014						
Exercise price: HK\$5.184						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	688,000
(Note 1)						
2. Specific Share Award						
Mandate Approved at						
AGM held on 30/09/2015						
Exercise price: HK\$5.32						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	417,500
(Note 1)						
3. Specific Share Award						
Mandate Approved at						
AGM held on 30/09/2015						
Exercise price: HK\$5.558						
Ordinary shares	Nil	272,500	Nil	Nil	272,500	3,344,750
(Note 1)					-	
4. Specific Share Award						
Mandate Approved at						
AGM held on 18/08/2016						
Exercise price: HK\$4.416						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	295,500
(Note 1)						
5. Specific Share Award						
Mandate Approved at						
AGM held on 18/08/2016						
Exercise price: HK\$3.626						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	1,653,750
(Note 1)						

Particulars of share option scheme including EGM approval date (dd/mm/yyyy)		Movement du	ring the month		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may b issued pursuant thereto as at close
and class of shares issuable -			Cancelled	Lapsed		of the month
6. Specific Share Award						
Mandate Approved at						
AGM held on 18/08/2016						
Exercise price: HK\$3.61						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	116,000
(Note 1)		_				
7. Specific Share Award						
Mandate Approved at						
AGM held on 18/08/2016						
Exercise price: HK\$3.902						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	854,250
(Note 1)			- <u> </u>			
8. Specific Share Award						
Mandate Approved at						
AGM held on 26/07/2017						
Exercise price: HK\$3.686						
Ordinary shares	Nil	63,250	125,000	Nil	63,250	3,551,750
(Note 1)			- <u></u> -		·	
9. Specific Share Award						
Mandate Approved at						
SGM held on 24/11/2014						
Exercise price: HK\$4.40						
Ordinary shares	Nil	153,500	Nil	Nil	153,500	4,655,000
(Note 1)			- <u> </u>			
10. Specific Share Award						
Mandate Approved at						
SGM held on 24/11/2014						
Exercise price: HK\$4.144						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	809,500
(Note 1)		_				
11. Specific Share Award						
Mandate Approved at						
SGM held on 24/11/2014						
Exercise price: HK\$19.940						
Ordinary shares	Nil	Nil	Nil	Nil	Nil	6,578,839
(Note 1)						
12. Specific Share Award						
Mandate Approved at						
SGM held on 24/11/2014	Orantz-La					
Exercise price: HK\$18.660	Granted on					
Ordinary shares	15/09/2020	Nil	Nil	Nil	Nil	119,000
(Note 1)						<u> </u>
. ,			Total A. (Ord	inary shares)	489,250	
				ence shares)		-
				(Other class)		-
				· · · · · · · · · · · · · · · · · · ·		_

Warrants to Issue Shares of the	lssuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
· · · · · · · · · · · · · · · · · · ·						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A		/				
(/ /) Stock code (if listed) Class of shares						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy) 4. N/A	(/ /)				
<u>+. N/A</u>						
(/ /)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)				
		Total B	. (Ordina	ary shares) Nil		
			(Preferen	ice shares) <u>N/A</u>		-
			(C	other class) <u>N/A</u>	1	_

Convertibles (i.e. Convertible	e into Shares of th	e Issuer whi	ch are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A						
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /)					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
			Total C. (Ordina (Preferen	ary shares) <u>Nil</u> ce shares) N/A		-
				ther class) N/A		_
			(0	<u></u>	-	_

	ons (other than under Share Option Schemes)	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	particulars including SGM approval date (dd/mm/yyyy), plicable, and class of shares issuable:		
1.	Grant of 2,489,800 Restricted Share Units on 11 October 2016 pursuant to the Specific Share Award Mandate approved on 18 August 2016. (Remark 1)		
	(/ /) Ordinary Shares (Note 1)	Nil	56,000
2.	Grant of 4,176,000 Restricted Share Units on		
	2 February 2017 pursuant to the Specific Share Award Mandate approved on 18 August 2016. (Remark 2)		
	Ordinary Shares (Note 1)	515,000#	0
3.	Grant of 2,967,000 Restricted Share Units on 22 February 2017 pursuant to the Specific Share Award Mandate approved on 18 August 2016. (Remark 3)		
	Ordinary Shares (Note 1)	14,500#	0
4.	Grant of 33,299,000 Restricted Share Units on 14 June 2017 pursuant to the Specific Share Award Mandate approved on 18 August 2016. (Remark 4)		
	Ordinary Shares (Note 1)	485,345#	3,906,570
5.	Grant of 8,475,200 Restricted Share Units on 3 August 2017 pursuant to the Specific Share Award Mandate approved on 26 July 2017. (Remark 5)		
	Ordinary Shares (Note 1)	Nil	799,560
6.	Grant of 10,477,000 Restricted Share Units on 10 October 2017 pursuant to the Specific Share Award Mandate approved on 26 July 2017. (Remark 6)		
	Ordinary Shares (Note 1)	Nil	494,500
7.	Grant of 3,911,000 Restricted Share Units on 1 February 2018 pursuant to the Specific Share Award Mandate approved on 26 July 2017. (Remark 7)		
	Ordinary Shares (Note 1)	241,500#	434,777
8.	Grant of 40,753,576 Restricted Share Units on 8 June 2018 pursuant to the Specific Share Award Mandate approved on 26 July 2017. (Remark 8)		
	Ordinary Shares (Note 1)	Nil	14,745,216

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	particulars including SGM approval date (dd/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of
	plicable, and class of shares issuable:		the month
9.	Grant of 16,698,000 Restricted Share Units on		
	31 July 2018 pursuant to the Specific Share		
	Award Mandate approved on 20 July 2018. (Remark 9)		
	Ordinary Shares (Note 1)	Nil	4,670,000
	Ordinary Shares (Note 1)	INII	4,070,000
10	Grant of 8,363,864 Restricted Share Units on		
10.	10 October 2018 pursuant to the Specific Share Award Mandate		
	approved on 20 July 2018. (Remark 10)		
	Ordinary Shares (Note 1)	Nil	1,854,453
			,,
11.	Grant of 7,325,754 Restricted Share Units on		
	31 January 2019 pursuant to the Specific Share Award Mandate		
	approved on 20 July 2018. (Remark 11)		
	Ordinary Shares (Note 1)	464,058#	1,978,052
12.	Grant of 28,770,332 Restricted Share Units on		
	14 June 2019 pursuant to the Specific Share Award Mandate		
	approved on 20 July 2018. (Remark 12)		
	Ordinary Shares (Note 1)	Nil	14,603,464
10			
13.	Grant of 9,107,763 Restricted Share Units on		
	2 August 2019 pursuant to the Specific Share Award Mandate		
	approved on 10 July 2019. (Remark 13)		
		N PL	0 547 707
	Ordinary Shares (Note 1)	Nil	6,517,727
14	Grant of 2,299,744 Restricted Share Units on		
14.	18 September 2019 pursuant to the Specific Share Award		
	Mandate approved on 24 November 2014. (Remark 14)		
	Ordinary Shares (Note 1)	Nil	2,124,846
			2,121,010
15.	Grant of 4,459,871 Restricted Share Units on		
	24 February 2020 pursuant to the Specific Share Award		
	Mandate approved on 24 November 2014. (Remark 15)		
	Ordinary Shares (Note 1)	38,602#	3,142,387
16.	Grant of 3,070,383 Restricted Share Units on		
	16 March 2020 pursuant to the Specific Share Award	4	
	Mandate approved on 24 November 2014. (Remark 16)		
		00.007//	0 400 000
	Ordinary Shares (Note 1)	20,607#	2,126,263
17	Grant of 16,213,032 Restricted Share Units on		
	15 June 2020 pursuant to the Specific Shares Award	1	
	Mandate approved on 24 November 2014. (Remark 17)		
		20,388#	14,573,644
	Ordinary Shares (Note 1)		
		1	
18.	Grant of 4,259,476 Restricted Share Units on	1	
	15 September 2020 pursuant to the Specific Shares Award]	
	Mandate approved on 24 November 2014. (Remark 18)		
		Nil	4,215,176
	Ordinary Shares (Note 1)		
	Total D. (Ordinary shares)	1,800,000#	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movement					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (<i>Note 1</i>)				
1. Rights issue	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u> </u>	N/A
		Class of shares issuable (Note 1)				
2. Open offer	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					<u> </u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
3. Placing	At State price : currency	Issue and allotment date : (dd/mm/yyyy)	(/ /	-)		
		AGM approval date: (dd/mm/yyyy)	(/ /	,		
)	<u>N/A</u>	<u>N/A</u>
		Class of shares issuable (Note 1)				
4. Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
					N/A	N/A

Type of Issue month Class of shares issuable (<i>Note</i> 1) issuable (<i>Note</i> 1) 5. Scrip dividend At State price : currency lssue and allotment (// /) Generation At State price : currency lssue and allotment (//) Image: Scrip dividend At State price : currency lssue and allotment (//) Image: Scrip dividend At State price : currency lssue and allotment (//) Image: Scrip dividend At State price : currency N/A Image: Scrip dividend At State price : currency N/A Image: Scrip dividend At State price : currency N/A Image: Scrip dividend At State price : currency State so of shares redeemed (Note 1) Image: Scrip dividend for the price : currency State so of shares issuable (Note 1) N/A Image: Scrip dividend for the price : currency State so of shares issuable (Note 1) N/A Image: Scrip dividend for the price : currency State so of shares issuable (Note 1) N/A Image: Scrip dividend for the price : currency State so of shares issuable (Note 1) N/A Image: Scrip dividend for the price : currency State so of shares issuable (Note 1) N/A Image: Scrip dissue and allotment so of share					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
5. Scrip dividend At State price : currency		Type of Issue				month
5. Scrip dividend At State price : currency date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A I						
Image: Normal action (dd/mm/yyyy) N/A N/A N/A N/A N/A N/A N/A N/A Repurchase of shares Class of shares repurchased (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: Image: N/A N/A SGM approval date: (/ /)	5.	Scrip dividend)		
Class of shares repurchase of shares 6. Repurchase of shares Cancellation date : (dd/mm/yyyy) EGM approval date: (d/mm/yyyy) N/A N/A <)		
repurchase of shares repurchase (Note 1) Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A N/A N/A Subal (Note 1) N/A N/A N/A N/A N/A Sissue and allotment issue and allotm					<u>N/A</u>	N/A
6. Repurchase of shares Cancellation date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) 8. Consideration At State issue price : currency Issue and allotment date : (/ /) (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy)						
Class of shares	6.		Carloonation dato .)		
7. Redemption of shares Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration At State price : currency Issue and allotment (/ /) (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy))		
7. Redemption of shares Redemption date : (/ /) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A 8. Consideration issue At State Issue and allotment (dd/mm/yyyy) Issue and allotment (/ /) (/ /) 8. Consideration issue At State SGM approval date: (/ /) (dd/mm/yyyy) SGM approval date: (/ /) (/ /) (/ /)					<u> </u>	<u>N/A</u>
snares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A N/A Seconsideration At State Issue and allotment Issue and allotment (/ /) Gd/mm/yyyy) SGM approval date: (// /) (// /) (// /) (// /) N/A (// /)						
(dd/mm/yyyy) N/A N/A N/A N/A N/A 8. Consideration At State Issue and allotment (/ /) 8. Consideration At State Issue and allotment (/ /) 8. Consideration At State Issue and allotment (/ /) 8. Consideration At State Issue and allotment (/ /) 8. Consideration At State Issue and allotment (/ /) 8. Consideration At State Issue and allotment (/ /) 8. Consideration At State Issue and allotment (/ /) Issue GM approval date: (/ /) (/ /) (/ /)	7.		Redemption date : (/ / (dd/mm/yyyy))		
8. Consideration At State Issue and allotment (/ /) bissue price : currency SGM approval date: (/ /) SGM approval date: (/ /) (/ /)			EGM approval date: (/ / (dd/mm/yyyy))		
8. Consideration issue At State price : currency Issue and allotment (/ /) date : (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy)					<u> </u>	<u>N/A</u>
issue price : currency date : (dd/mm/yyyy) SGM approval date: (/ /) (dd/mm/yyyy)						
(dd/mm/yyyy)	8.)		
<u>N/AN/A</u>)		
					<u> </u>	<u>N/A</u>

	Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	
9.	Capital reorganisation		Issue and allotment (/ /) date:(dd/mm/yyyy)	
			EGM approval date: (/ /) (dd/mm/yyyy)	
			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1)</i>	
10.	Others	At State price : currency	Issue and allotment date : (dd/mm/yyyy) (/ /)	
			SGM approval date: (dd/mm/yyyy) (/ /) <u>N/A</u>	N/A
(Preference		Total E. (Ordinary shares) <u>Nil</u> (Preference shares) <u>N/A</u> (Other class) <u>N/A</u>		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	2,289,250	
	(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to	N/A		
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)			

IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

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(Remark 1) For details.	please refer to the Compa	anv's announcements dated	18 August 2016 and 11 October 2016.
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(Remark 2) For details, please refer to the Company's announcements dated 18 August 2016 and 2 February 2017.

(Remark 3) For details, please refer to the Company's announcements dated 18 August 2016 and 22 February 2017.

(Remark 4) For details, please refer to the Company's announcements dated 18 August 2016 and 14 June 2017.

(Remark 5) For details, please refer to the Company's announcements dated 26 July 2017 and 3 August 2017

(Remark 6) For details, please refer to the Company's announcements dated 26 July 2017 and 10 October 2017.

(Remark 7) For details, please refer to the Company's announcements dated 26 July 2017 and 1 February 2018.

(Remark 8) For details, please refer to the Company's announcements dated 26 July 2017 and 8 June 2018.

(Remark 9) For details, please refer to the Company's announcements dated 20 July 2018 and 31 July 2018.

(Remark 10) For details, please refer to the Company's announcements dated 20 July 2018 and 10 October 2018.

(Remark 11) For details, please refer to the Company's announcements dated 20 July 2018 and 31 January 2019.

(Remark 12) For details, please refer to the Company's announcements dated 20 July 2018 and 14 June 2019.

(Remark 13) For details, please refer to the Company's announcements dated 10 July 2019 and 2 August 2019.

(Remark 14) For details, please refer to the Company's announcements dated 24 November 2014 and 18 September 2019.

(Remark 15) For details, please refer to the Company's announcements dated 24 November 2014 and 24 February 2020.

(Remark 16) For details, please refer to the Company's announcements dated 24 November 2014 and 16 March 2020.

(Remark 17) For details, please refer to the Company's announcements dated 24 November 2014, 15 June 2020 and 17 June 2020.

(Remark 18) For details, please refer to the Company's announcements dated 24 November 2014 and 15 September 2020.

Allotment and issuance of award shares due to vesting of Restricted Share Units scheduled on and before 15 December 2020.

Submitted by: LEE Wai Yan, Vivian

Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes :

1. State the class of shares (e.g. ordinary, preference or other).

2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.

3. "Identical" means in this context:

the securities are of the same nominal value with the same amount called up or paid up;

they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and

they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.

4. If there is insufficient space, please append the prescribed continuation sheet.