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CITIC 21CN
中信 21世紀
CITIC 21CN COMPANY LIMITED
中信21世紀有限公司*
(Incorporated in Bermuda with limited liability)
(Stock code: 241)

**DELAY IN DESPATCH OF CIRCULAR
IN RELATION TO
SUBSCRIPTION AND WHITEWASH WAIVER**

Reference is made to the announcement of CITIC 21CN Company Limited (the “**Company**”) dated 23 January 2014 (the “**Announcement**”) in relation to, among other things, the Subscription and the Whitewash Waiver. Unless otherwise stated, terms used in this announcement shall have the same meanings as those defined in the Announcement.

In accordance with Rule 8.2 of the Takeovers Code, the circular of the Company (“**Circular**”) containing information on, inter alia, the Subscription and the Whitewash Waiver, and a notice to the Shareholders containing resolutions proposed to approve, inter alia, the Subscription and the Whitewash Waiver, at the EGM is required to be posted to Shareholders within 21 days of the date of the Announcement, that is, on or before 13 February 2014.

As additional time is required to formalize the appointment of the independent financial adviser and to finalize the content of the Circular, including the letter from the independent financial adviser to be included in the Circular, the Company expects that the despatch of the Circular will be postponed from 13 February 2014 to a date on or before 7 March 2014.

* *For identification purposes only*

An application has been made by the Company to the Executive for a waiver from strict compliance with Rule 8.2 of the Takeovers Code and to postpone the latest date to despatch the Circular from 13 February 2014 to 7 March 2014, and the Executive has granted such consent.

By Order of the Board
CITIC 21CN COMPANY LIMITED
Chen Xiao Ying
Executive Vice-Chairman

Hong Kong, 13 February 2014

As at the date of this announcement, the Board comprises nine directors, of which (i) six are executive directors, namely Mr. Wang Jun, Ms. Chen Xiao Ying, Mr. Luo Ning, Mr. Sun Yalei, Mr. Zhang Lianyang and Ms. Xia Guilan; and (ii) three are independent non-executive directors, namely Dr. Hui Ho Ming, Herbert, JP, Mr. Zhang Jianming and Dr. Long Junsheng.

The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.