

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

**CITIC 21CN**  
**中信 21世紀**  
**CITIC 21CN COMPANY LIMITED**  
**中信 21 世紀有限公司\***  
*(Incorporated in Bermuda with limited liability)*  
**(Stock code: 241)**

**DATE OF BOARD MEETING**

The board of directors (“the **Board**”) of CITIC 21CN Company Limited (“the **Company**”) hereby announces that a meeting of the Board will be held on Thursday, 22 November 2012 at 11:00 a.m. for the purposes of considering and approving, inter alia, the unaudited interim results of the Company and its subsidiaries for the six months ended 30 September 2012.

By Order of the Board  
**CITIC 21CN COMPANY LIMITED**  
**AU Kin Fai**  
*Company Secretary*

Hong Kong, 12 November 2012

*As at the date of this notice, the Board comprises Mr. Wang Jun, Ms. Chen Xiao Ying, Mr. Luo Ning, Mr. Sun Yalei, Mr. Zhang Lianyang, Ms. Xia Guilan; Dr. Hui Ho Ming, Herbert, JP (Independent Non-executive Director), Mr. Zhang Jian Ming (Independent Non-executive Director) and Dr. Long Junsheng (Independent Non-executive Director).*

*\*For identification purposes only*