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**Mitsumaru East Kit (Holdings) Limited**  
**三丸東傑(控股)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*  
(Stock code: 2358)

**SUBMISSION OF RESUMPTION PROPOSAL**

**RESUMPTION PROPOSAL**

Reference is made to the announcement of Mitsumaru East Kit (Holdings) Limited (the “**Company**”, together with its subsidiaries the “**Group**”) dated 16 May 2012 (the “**Announcement**”) providing an update in respect of the listing status of the Company. Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Announcement.

At the request of the Stock Exchange under the Letter and in order to apply for resumption of trading in the shares of the Company as soon as possible for the benefit of the Company and the Shareholders as a whole, the Company has submitted a resumption proposal (the “**Resumption Proposal**”) to the Stock Exchange on 31 October 2012.

The Resumption Proposal includes, among other matters, a proposed acquisition of the ready-mixed concrete production business which may constitute a reverse takeover for the Company pursuant to Rule 14.06(6)(b) of the Listing Rules; and a proposed debt restructuring of the Group involving the issue of convertible bonds of the Company. The Company considers the Resumption Proposal to be viable to settle the issues which were set out by the Stock Exchange in the Letter.

The Company will make further announcement(s) as and when necessary when material developments take place.

**SUSPENSION OF TRADING**

At the direction of the Stock Exchange, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:30 a.m. on 14 February 2008 and will remain suspended until further notice.

By order of the Board  
**Mitsumaru East Kit (Holdings) Limited**  
**Siu Chi Ming**  
*Executive Director*

Hong Kong, 31 October 2012

*In the event of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*

*As at the date of this announcement, the executive Directors are Mr. Siu Chi Ming and Mr. Tang Chin Wan, the independent non-executive Directors are Ms. Au Shui Ming, Mr. Martin He and Mr. Mu Xiangming.*

*This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange and the website of the Company for at least seven days from the date of its posting.*

*\* For identification purpose only*