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Mitsumaru East Kit (Holdings) Limited

三丸東傑（控股）有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2358)

RESIGNATION AND APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTORS

The board (the “**Board**”) of directors (the “**Directors**”) of Mitsumaru East Kit (Holdings) Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that:

RESIGNATION OF INDEPENDENT NON-EXECUTIVE DIRECTOR

Mr. Kwong Ping Man (“**Mr. Kwong**”) has tendered his resignation as an Independent Non-executive Director, the Chairman of Audit Committee, member of Remuneration Committee and member of Nomination Committee of the Company with effect from 30 April 2012.

Mr. Kwong has confirmed that he has no disagreement with the Board and there is no circumstance connected with his resignation that needs to be brought to the attention of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the holders of securities of the Company.

APPOINTMENT OF INDEPENDENT NON-EXECUTIVE DIRECTOR

Ms. Au Shui Ming, Anna (“**Ms. Au**”) will be appointed as an Independent Non-executive Director, the Chairman of the Audit Committee, member of Remuneration Committee and member of Nomination Committee of the Company to replace Mr. Kwong with effect from 1 May 2012.

Ms. Au, aged 48, holds a bachelor degree in commerce, majoring in accounting, from the University of Wollongong in Australia. She is a Certified Practising Accountant of CPA Australia and a fellow member of the Hong Kong Institute of Certified Public Accountants. Ms. Au has extensive experience in the finance and accounting fields. Ms. Au is an executive director of China Digital Licensing (Group) Limited (stock code: 8175), a company listed on the Growth Enterprise Market of the Stock Exchange. Save as disclosed above, Ms. Au does not hold any position with the Company and its subsidiaries. Ms. Au does not hold any other major appointments and has not held any position or directorships in any other listed public companies during the last three years preceding the date of this announcement.

The Company has entered into a service agreement with Ms. Au with effect from 1 May 2012 for a fixed term of 2 years. According to the articles of association of the Company, Ms. Au shall hold office only until the next following general meeting of the Company and shall then be eligible for re-election at that meeting, and is also subject to retirement by rotation and re-election at the annual general meeting of the Company in accordance with the articles of association of the Company.

Ms. Au is entitled to receive a director's fee of HK\$10,000 per month which is determined with reference to her qualifications, experience, duties and responsibilities with the Company and the prevailing market terms.

To the best of the knowledge, information and belief having made all reasonable enquiries, Ms. Au does not have any relationships with any directors, senior management, substantial shareholders or controlling shareholders (as defined in the Listing Rules) of the Company. As at the date of this Announcement, Ms. Au does not have any interest in the share of the Company within the meaning of Part XV of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

Saved as disclosed above, there are no other matters about Ms. Au's appointment as an Independent Non-executive Director that need to be brought to the attention of the holders of securities of the Company nor is there any information to be disclosed by the Company pursuant to any of the requirements under Rules 13.51(2)(h) to 13.51(2)(v) of the Listing Rules.

The Board would like to express its warmest welcome to Ms. Au on her appointment and to appreciate Mr. Kwong for his valuable contribution to the Company.

SUSPENSION OF TRADING

At the direction of the Stock Exchange, trading in the shares of the Company was suspended from 9:30 a.m. on 14 February 2008 and will remain suspended until further notice.

By Order of the Board
Mitsumaru East Kit (Holdings) Limited

Siu Chi Ming
Executive Director

Hong Kong, 27 April 2012

As at the date of this announcement, the Board comprises:

Executive Directors:

Mr. Siu Chi Ming

Mr. Leung Koon Sing

Mr. Tang Chin Wan

Independent Non-executive Directors:

Mr. Martin He

Mr. Mu Xiangming

Mr. Kwong Ping Man