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## **Mitsumaru East Kit (Holdings) Limited** **三丸東傑(控股)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

(Stock Code: 2358)

### **POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 4 FEBRUARY 2014 AND CHANGE OF AUDITOR**

The Board is pleased to announce that the proposed resolutions were duly passed by the Shareholders by way of poll.
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References are made to the circular (the “**Circular**”) of Mitsumaru East Kit (Holdings) Limited (the “**Company**”) dated 16 January 2014 and the resolutions proposed in the notice (the “**Notice of EGM**”) of extraordinary general meeting contained therein. Unless stated otherwise, capitalised terms used herein shall have the same meanings as those defined in the Circular.

#### **POLL RESULTS OF THE EGM**

The board (the “**Board**”) of directors (the “**Director(s)**”) of the Company is pleased to announce that the resolutions proposed were duly passed by way of poll at the extraordinary general meeting of the Company held on 4 February 2014 (the “**EGM**”).

The Company’s branch share registrar in Hong Kong, Computershare Hong Kong Investor Services Limited, was appointed as the scrutineer for the vote-taking at the EGM.

As at the date of the EGM, the total number of issued shares in the Company was 3,800,000,000 Shares. As disclosed in the Circular, New Prime, a substantial shareholder of the Company and CWA (being the sole shareholder of New Prime) who are in aggregate interested in 1,000,000,000 Shares are required to abstain and had abstained from voting on the ordinary resolution to approve the Master Agreement and the transactions contemplated thereunder, and the Proposed Annual Caps at the EGM. Accordingly, the total number of Shares entitling the Independent Shareholders to attend and vote for or against resolution no. 1 at the EGM was 2,800,000,000 Shares.

Further, none of the Shareholder is required to abstain from voting in respect of ordinary resolution no. 2 at the EGM, as such, the total number of Shares entitling the Shareholders to attend and vote for or against ordinary resolution no. 2 was 3,800,000,000 Shares.

Save as disclosed, there was no Share only entitled the holders thereof to attend and vote only against any resolution at the EGM and no Shareholder has indicated in the Circular his intention to vote against any resolution at the EGM.

The poll results in respect of the resolutions proposed at the EGM were as follows:

Ordinary Resolutions ( <i>Note</i> )	Number of Shares represented by votes (approximate %)	
	FOR	AGAINST
1. To approve, confirm and ratify the Master Agreement and the transactions contemplated thereunder, and the Proposed Annual Caps	266,068,250 (100.00%)	0 (0.00%)
2. To appoint ZHONGHUI ANDA CPA Limited as the auditor of the Company and its subsidiaries and to authorise the board of directors of the Company to fix their remuneration	1,266,068,250 (100.00%)	0 (0.00%)

*Note: Full texts of the resolutions are set out in the Notice of EGM.*

As more than 50% of the votes were cast in favour of all of the proposed resolutions, the resolutions were duly passed as ordinary resolutions by way of poll at the EGM.

#### **CHANGE OF AUDITOR**

As disclosed in the Circular, BDO have tendered their resignation as auditor of the Group with effect from 7 January 2014, as the Company could not reach consensus with BDO on the audit fee for auditing the Group's financial statements for the year ended 31 December 2013.

The Board announces that pursuant to the ordinary resolution no. 2 as set out in the Notice of EGM passed by the Shareholders at the EGM, ZHONGHUI ANDA has been appointed as the auditor of the Group to fill the casual vacancy until the conclusion of the next annual general meeting of the Company.

BDO have confirmed that there are no matters in connection with their resignation that need to be brought to the attention to the holders of securities of the Company. Both the audit committee of the Company and the Board have confirmed that there are no circumstances in respect of the change of auditor that need to be brought to the attention of the holders of the securities of the Company.

By order of the Board  
**Mitsumaru East Kit (Holdings) Limited**  
**Siu Chi Ming**  
*Executive Director*

Hong Kong, 4 February 2014

*As at the date of this announcement, the executive Directors are Mr. Siu Chi Ming and Mr. Tang Chin Wan, the independent non-executive Directors are Ms. Au Shui Ming, Mr. Martin He and Mr. Wu Yinong.*

*This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange and the website of the Company for at least seven days from the date of its posting.*