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Mitsumaru East Kit (Holdings) Limited
三丸東傑(控股)有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2358)

**POLL RESULT OF THE EXTRAORDINARY GENERAL MEETING HELD ON
28 DECEMBER 2011**

The Board announces that the resolution as set out in the notice of the EGM has been duly passed by the Shareholders by way of poll at the EGM held on 28 December 2011.

Reference is made to the circular (the “**Circular**”) dated 8 December 2011 of Mitsumaru East Kit Holdings Limited (the “**Company**”). Definitions and terms used in this announcement, unless the context requires otherwise, shall bear the same meanings as defined in the Circular.

POLL RESULTS OF THE EGM

The board of directors of the Company (the “**Board**”) announces that the resolution as set out in the notice of the EGM has been duly passed by the Shareholders by way of poll at the EGM held on 28 December 2011.

Computershare Hong Kong Investor Services Limited, the Company's branch share registrar and transfer office in Hong Kong, acted as the scrutineer at the EGM for the vote-taking. The poll result of the resolution proposed at the EGM is as follows:

	Ordinary Resolution	Number of votes (%)		Total number of votes cast
		For	Against	
1.	<p>(i) the sale and purchase agreement (the "S&P Agreement") (a copy of which has been produced to this meeting marked "A" and initialled by the chairman of the meeting for identification) dated 17 November 2011 entered into by the Company and Shinning Jade Limited in relation to the disposal by the Company of the entire issued share capital of Dragon Gain Resources Limited to Shinning Jade Limited at a consideration of HK\$17,000,000 and the transactions contemplated thereunder be and are hereby confirmed, ratified and approved;</p> <p>(ii) the deed of assignment and waiver (the "Deed of Assignment and Waiver") (a copy of which has been produced to this meeting marked "B" and initialled by the chairman of the meeting for identification) to be entered into by the Company, Shinning Jade Limited, Dragon Gain Resources Limited, Mitsumaru Electrical (Wuhu) Co., Ltd., East Kit Electronic (China) Co., Ltd., East Kit Electronic (Shanghai) Co., Ltd., Mitsumaru (Holdings) Limited and Mitsumaru (H.K.) Limited in relation to the setting off, assignment, novation and waiver of debts as specified thereunder between the parties thereto and the transactions contemplated thereunder be and are hereby approved; and</p> <p>(iii) the Directors be and are hereby authorised to do all things and acts and execute all documents (including under the seal of the Company) which they may consider necessary, desirable or expedient to implement and/or give effect to any matters relating to or in connection with any or all transactions contemplated under the S&P Agreement and the Deed of Assignment and Waiver."</p>	295,000,000 (88.57%)	38,088,000 (11.43%)	333,088,000

As at the date of the EGM, the total number of issued shares of the Company was 400,000,000 Shares. The Directors are not aware that any of the Shareholders and their associates has material interest in the resolution and therefore no Shareholders are required to abstain from voting for the resolution. Accordingly, a total of 400,000,000 Shares held by the Shareholders were entitled to attend and vote for or against the resolution proposed at the EGM. There was no Share entitling the holders to attend and vote only against the resolution proposed at the EGM.

UPDATE ON THE DISPOSAL

Subsequent to entering into of the S&P Agreement and after further discussion, the Vendor agreed on 14 December 2011 to provide an indemnity in favour of the Company indemnifying the Company against any liability to any form of taxation in the PRC falling on the Company resulting from or by reference to the S&P Agreement or any transactions contemplated thereunder.

SUSPENSION OF TRADING

At the direction of the Stock Exchange of Hong Kong Limited, trading in the shares of the Company was suspended from 9:30 a.m. on 14 February 2008 and will remain suspended until further notice.

By Order of the Board
Mitsumaru East Kit (Holdings) Limited
Cheng Sik Kong
Company Secretary

Hong Kong, 28 December 2011

As at the date of this announcement, the Board comprises:

Executive Director:

Mr. Leung Koon Sing

Mr. Tang Chin Wan

Independent Non-executive Directors:

Mr. Kwong Ping Man

Mr. Martin He

Mr. Mu Xiangming