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Mitsumaru East Kit (Holdings) Limited **三丸東傑(控股)有限公司**

(Incorporated in the Cayman Islands with limited liability)
(Stock code: 2358)

UPDATE ON THE LISTING STATUS OF THE COMPANY

References are made to the announcements of Mitsumaru East Kit (Holdings) Limited (the “**Company**”, together with its subsidiaries the “**Group**”) dated 16 May 2012, 31 October 2012, 5 December 2012, 4 March 2013 and 20 May 2013 respectively (the “**Announcements**”) providing updates in respect of the listing status of the Company and an announcement made by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) dated 5 December 2012. Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Announcements.

This announcement is also made by the Company pursuant to the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

The Company submitted the Revised Resumption Proposal to the Stock Exchange for resumption of trading in the Shares on 20 May 2013. According to a letter from the Stock Exchange to the Company dated 14 June 2013, the Listing Committee of the Stock Exchange considered that the Revised Resumption Proposal was not viable and decided that the listing of the Shares on the Stock Exchange be cancelled in accordance with Practice Note 17 to the Listing Rules (the “**Listing Decision**”).

The Company submitted an application to the Listing (Review) Committee of the Stock Exchange to seek a review of the Listing Decision pursuant to Rule 2B.07(5)(b) of the Listing Rules on 18 June 2013.

The Company will make further announcement if and when there is any material development in relation thereto in compliance with the Listing Rules.

SUSPENSION OF TRADING

At the direction of the Stock Exchange, trading in the Shares on the Stock Exchange has been suspended with effect from 9:30 a.m. on 14 February 2008 and will remain suspended until further notice.

By order of the Board
Mitsumaru East Kit (Holdings) Limited
Siu Chi Ming
Executive Director

Hong Kong, 18 June 2013

In the event of any inconsistency, the English text of this announcement shall prevail over the Chinese text.

As at the date of this announcement, the executive directors of the Company are Mr. Siu Chi Ming and Mr. Tang Chin Wan, the independent non-executive directors of the Company are Ms. Au Shui Ming and Mr. Martin He.

This announcement will remain on the “Latest Listed Company Information” page of the website of the Stock Exchange and the website of the Company for at least seven days from the date of its posting.