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Mitsumaru East Kit (Holdings) Limited **三丸東傑(控股)有限公司**

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 2358)

SUBMISSION OF RESUMPTION PROPOSAL AND ENTERING INTO OF A FRAMEWORK AGREEMENT

References are made to the announcements of Mitsumaru East Kit (Holdings) Limited (the “**Company**”, together with its subsidiaries the “**Group**”) dated 16 May 2012, 31 October 2012, 5 December 2012 and 4 March 2013 respectively (the “**Announcements**”) providing updates in respect of the listing status of the Company and an announcement made by The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) dated 5 December 2012. Unless otherwise specified, terms used herein shall have the same meanings as those defined in the Announcements.

This announcement is also made by the Company pursuant to the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong) and Rule 13.09(2)(a) of the Listing Rules.

At the request of the Stock Exchange under the Letter and in order to apply for resumption of trading in the shares of the Company (the “**Shares**”) as soon as possible for the benefit of the Company and the holders of the Shares (the “**Shareholders**”) as a whole, the Company has submitted a revised resumption proposal (the “**Revised Resumption Proposal**”) to the Stock Exchange on 20 May 2013.

In conjunction with the submission of the Revised Resumption Proposal, the Company has entered into a framework agreement (the “**Framework Agreement**”) on 20 May 2013 regarding a proposed acquisition of a company principally engaged in the manufacturing of television and audio visual products (the “**Proposed Acquisition**”). The Framework Agreement is non-legally binding and the Company shall continue to negotiate with the potential vendor in respect of the exact terms and conditions of the Proposed Acquisition. It is expected that if the definitive agreement is entered into, the Proposed Acquisition will constitute a very substantial acquisition for the Company under the Listing Rules.

In addition to the Proposed Acquisition, the Revised Resumption Proposal also includes, among other things, the proposed increase in authorised share capital, subscription of new Shares and open offer of the Company. The Company considers the Revised Resumption Proposal to be viable to settle the issues which were set out by the Stock Exchange in the Letter.

The Company is endeavoring to meet the Stock Exchange's requirements and shall publish further announcement(s) regarding the Proposed Acquisition, any update on its listing status and/or resumption in trading in the Shares as and when appropriate in compliance with the Listing Rules.

SUSPENSION OF TRADING

At the direction of the Stock Exchange, trading in the Shares on the Stock Exchange has been suspended with effect from 9:30 a.m. on 14 February 2008 and will remain suspended until further notice.

By order of the Board
Mitsumaru East Kit (Holdings) Limited
Siu Chi Ming
Executive Director

Hong Kong, 20 May 2013

In the event of any inconsistency, the English text of this announcement shall prevail over the Chinese text.

As at the date of this announcement, the executive directors of the Company are Mr. Siu Chi Ming and Mr. Tang Chin Wan, the independent non-executive directors of the Company are Ms. Au Shui Ming, Mr. Martin He and Mr. Mu Xiangming.

This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange and the website of the Company for at least seven days from the date of its posting.