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**Mitsumaru East Kit (Holdings) Limited**  
**三丸東傑(控股)有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock code: 2358)**

**UPDATE ON THE LISTING STATUS OF THE COMPANY**

References are made to the announcements of Mitsumaru East Kit (Holdings) Limited (the “**Company**”) dated 16 May 2012 and 31 October 2012 respectively (the “**Announcements**”) providing an update in respect of the listing status of the Company.

**THIRD STAGE OF DELISTING PROCEDURES**

On 23 November 2012, the Listing Division of The Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) issued a letter (the “**Letter**”) to the Company, stating that the resumption proposal submitted by the Company on 31 October 2012 at the second stage of delisting will involve transactions that would constitute a reverse takeover under the Rules Governing the Listing of Securities on the Stock Exchange (the “**Listing Rules**”), and accordingly will be subject to the Stock Exchange’s new listing requirements. However, the Company has not submitted a new listing application. Therefore, the Stock Exchange has decided to place the Company in the third stage of delisting on 5 December 2012 under Practice Note 17 to the Listing Rules. The third stage of delisting will expire on 4 June 2013.

According to the Letter, the Stock Exchange requested the Company to submit a viable resumption proposal to address the following issues at least ten business days before the aforesaid expiry date of the third stage of delisting:

- (i) comply with all applicable Listing Rules’ requirements, in particular Rule 13.24 of the Listing Rules on sufficiency of operations or assets;

- (ii) address the issue on material dilution to existing shareholders of the Company's interests by, for example, providing an equitable pre-emptive offer to these shareholders;
- (iii) demonstrate sufficient working capital for at least 12 months from resumption date; and
- (iv) demonstrate an adequate and effective internal control system to meet the Company's obligations under the Listing Rules.

If the Company fails to provide a viable resumption proposal before the deadline, the Stock Exchange intends to cancel the listing of the shares of the Company on the Stock Exchange.

The Company shall use its best endeavour to meet the Stock Exchange's requirements and shall publish announcement(s) regarding any update on its listing status and/or resumption in trading of the shares of the Company as and when appropriate.

## **SUSPENSION OF TRADING**

At the direction of the Stock Exchange, trading in the shares of the Company on the Stock Exchange has been suspended with effect from 9:30 a.m. on 14 February 2008 and will remain suspended until further notice.

By order of the Board  
**Mitsumaru East Kit (Holdings) Limited**  
**Siu Chi Ming**  
*Executive Director*

Hong Kong, 5 December 2012

*In the event of any inconsistency, the English text of this announcement shall prevail over the Chinese text.*

*As at the date of this announcement, the executive directors of the Company are Mr. Siu Chi Ming and Mr. Tang Chin Wan, the independent non-executive directors of the Company are Ms. Au Shui Ming, Mr. Martin He and Mr. Mu Xiangming.*

*This announcement will remain on the "Latest Listed Company Information" page of the website of the Stock Exchange and the website of the Company for at least seven days from the date of its posting.*