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Mitsumaru East Kit (Holdings) Limited **三丸東傑（控股）有限公司**

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2358)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the shareholders of the Company and potential investors that it is expected that the Group will record a net loss for the year ended 31 December 2009.

As the Company is still in the process of finalising its results for the year ended 31 December 2009, the information contained in this announcement is a preliminary estimate given by the management of the Company and is not based on any figures or information that has been audited or reviewed by the Company's auditors.

Shareholders of the Company and potential investors should exercise caution when dealing in shares of the Company.

This announcement is made by Mitsumaru East Kit (Holdings) Limited (the "**Company**"), and when referred to together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on the Stock Exchange of Hong Kong Limited (the "**Listing Rules**").

The board of directors (the "**Board**") wishes to inform the shareholders of the Company and potential investors that it is expected that the Group will record a net loss for the year ended 31 December 2009. The Board believes that the Group's poor financial performance has been materially affected by the global financial turmoil, the resulted decrease in the international market demand and impairment of assets.

As the Company is still in the process of finalising its results for the year ended 31 December 2009, the information contained in this announcement is a preliminary estimate given by the management of the Company and is not based on any figures or information that has been audited or reviewed by the Company's auditors.

Shareholders of the Company and potential investors should exercise caution when dealing in shares of the Company.

SUSPENSION OF TRADING

At the direction of The Stock Exchange of Hong Kong Limited, trading in the shares of the Company was suspended from 9:30 a.m. on 14 February 2008 and will remain suspended until further notice.

By Order of the Board
Mitsumaru East Kit (Holdings) Limited

Cheng Sik Kong
Company Secretary

Hong Kong, 15 April 2010

As at the date of this announcement, the Board comprises:

Executive Director:

Mr. Leung Koon Sing

Independent Non-executive Directors:

Mr. Kwong Ping Man

Mr. Martin He

Mr. Mu Xiangming