



越秀房地產投資信託基金

YUEXIU REAL ESTATE INVESTMENT TRUST

(a Hong Kong collective investment scheme authorised under section 104
of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(Stock Code: 405)

Managed by
Yuexiu REIT Asset Management Limited

NOTICE OF ANNUAL GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Annual General Meeting of unitholders of Yuexiu Real Estate Investment Trust (“Yuexiu REIT”) will be held at **Salon 6, Level 3, JW Marriott Hotel, Pacific Place, 88 Queensway, Hong Kong** on Thursday, 10 May 2012 at 11:00 a.m. for the following purposes:

- (1) To note the audited financial statements of Yuexiu REIT together with the Auditors’ Report for the year ended 31 December 2011; and
- (2) To note the appointment of Auditors of Yuexiu REIT and the fixing of their remuneration.

By Order of the Board
Yuexiu REIT Asset Management Limited
as manager of Yuexiu Real Estate Investment Trust
Yu Tat Fung
Company Secretary

Hong Kong, 30 March 2012

Notes :

- (a) In order for the un-registered unitholders to be qualified for attendance at the Annual General Meeting, all Unit certificates with completed transfer forms must be lodged with Yuexiu REIT’s unit registrar, Tricor Investor Services Limited, on 26/F Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong, not later than 4:30 p.m. on 9 May 2012.
- (b) Any unitholder entitled to attend the Annual General Meeting is entitled to appoint a proxy to attend in his stead. The person appointed to act as proxy need not be a unitholder.
- (c) In order to be valid, an instrument of proxy, together with any power of attorney or other authority, if any, under which it is signed or a notarially certified copy of such power of attorney or authority, if any, must be deposited at Yuexiu REIT’s Unit Registrar, Tricor Investor Services Limited at 26/F Tesbury Centre, 28 Queen’s Road East, Wanchai, Hong Kong not later than 48 hours before the commencement of the Annual General Meeting.

The directors of Yuexiu REIT Asset Management Limited as at the date of this notice are Mr. Liang Ningguang (Chairman and Executive Director), Mr. Liu Yongjie as Executive Director and Messrs. Chan Chi On, Derek, Lee Kwan Hung, Eddie and Chan Chi Fai, Brian as Independent Non-executive Directors.