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## **NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

### **MOON KING LIMITED**

*(Incorporated in the British Virgin Islands with limited liability)*

**(the “Issuer”)**

*(carrying on business in Hong Kong under the name “Yuexiu REIT Moon King Limited”  
instead of “MOON KING LIMITED”)*

**CNY1,000,000,000 4.10% Guaranteed Notes due 2028**

**(Stock code: 85018)**

**(the “Notes”)**

**Unconditionally and Irrevocably Guaranteed by**

### **HSBC INSTITUTIONAL TRUST SERVICES (ASIA) LIMITED**

*(incorporated in Hong Kong with limited liability)*

*in its capacity as trustee, and with recourse limited to the assets, of*



**越秀房地產投資信託基金**

**YUEXIU REAL ESTATE INVESTMENT TRUST**

*(a Hong Kong collective investment scheme authorised under section 104 of the Securities and  
Futures Ordinance (Cap. 571) of Hong Kong)*

**(Stock code: 00405)**

**Managed by**



**越秀房託資產管理有限公司**

**YUEXIU REIT ASSET MANAGEMENT LIMITED**

*(incorporated in Hong Kong with limited liability)*

*(in its capacity as manager of Yuexiu Real Estate Investment Trust)*

**(the “REIT Manager”)**

***Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners***

CITIC Securities	CMB International	Shanghai Pudong Development Bank Hong Kong Branch	DBS Bank Ltd.
China Zheshang Bank Co., Ltd. (Hong Kong Branch)	China Securities International		Yue Xiu Securities

***Joint Lead Managers and Joint Bookrunners***

Industrial Bank Co., Ltd. Hong Kong Branch	Guotai Junan International	Haitong International
China CITIC Bank International	Chong Hing Bank	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the Notes, as described in the offering circular dated 26 March 2025 prepared in respect of the Notes, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only. The listing of, and permission to deal in, the Notes is expected to become effective on or about 3 April 2025.

Hong Kong, 2 April 2025

*As at the date of this announcement, the directors of the Issuer are Mr. LIN Deliang, Ms. OU Haijing and Mr. CHEN Yongqin.*

*As at the date of this announcement, the board of directors of the REIT Manager comprises:*

*Executive Directors: Mr. LIN Deliang (Chairman) and Ms. OU Haijing*

*Non-executive Directors: Mr. LI Feng and Mr. ZENG Zhizhao*

*Independent Non-executive Directors: Mr. CHAN Chi On Derek, Mr. CHAN Chi Fai Brian, Mr. CHEUNG Yuk Tong and Mr. CHEN Xiaoou*