

The Securities and Futures Commission of Hong Kong, The Stock Exchange of Hong Kong Limited and Hong Kong Securities Clearing Company Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



(a Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(Stock code: 00405)

Managed by



ANNOUNCEMENT

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 13 DECEMBER 2023

At the extraordinary general meeting held on 13 December 2023, the Ordinary Resolution to approve the CCPT Matters Requiring Approval was duly passed by way of a poll.

Reference is made to the circular of Yuexiu REIT dated 22 November 2023 (the “**Circular**”) and the notice of the extraordinary general meeting of Yuexiu REIT attached thereto. Unless the context requires otherwise, terms used in this announcement shall have the same meaning as those defined in the Circular.

At the EGM, the resolution as set out in the EGM Notice to approve the CCPT Matters Requiring Approval (the “**EGM Resolution**”), was proposed as Ordinary Resolution and decided on by way of a poll.

As at the date of the EGM, there were a total of 4,893,738,171 Units in issue.

As disclosed in the Circular, Members of the Yuexiu Connected Persons Group are considered to have a material interest or deemed material interest in the EGM Resolution relating to the CCPT Matters Requiring Approval different from other Unitholders. Accordingly, pursuant to the REIT Code and the Trust Deed, members of the Yuexiu Connected Persons Group (including Yuexiu Property and Yue Xiu), who were collectively interested in 2,322,722,092 Units, representing approximately 47.46% of the Units in issue, were required to abstain, and had so abstained, from voting on the EGM Resolution.

As at the date of the EGM, to the best of the Manager's knowledge, information and belief, after having made reasonable enquiries, save as disclosed above, the Manager was not aware of any Unitholder who was required to abstain from voting on the EGM Resolution.

Accordingly, the total number of Units entitling the Independent Unitholders to attend and vote for or against the EGM Resolution was 2,571,016,079 Units, representing approximately 52.54% of the Units in issue as at the date of the EGM. Save as disclosed above, there were no Units entitling any Unitholders to attend and abstain from voting in favour of the EGM Resolution as set out in Rule 13.40 of the Listing Rules.

All directors of the Manager attended the EGM in person or by electronic means.

POLL RESULTS OF THE EGM

The poll at the EGM was scrutinised by Tricor Investor Services Limited, the unit registrar of Yuexiu REIT. The Board is pleased to announce that the poll results of the EGM Resolution are as follows:

No.	Ordinary Resolution	Number of votes (% of Units voted at the EGM) (%)	
		For*	Against*
1.	<p>THAT</p> <p>(a) approval (where relevant, shall include approval by way of ratification) be and is hereby given for the CCPT Matters Requiring Approval, as more fully described in the Circular; and</p> <p>(b) authorisation be granted to the Manager, any director of the Manager, the Trustee and any authorised signatory of the Trustee to complete and to do all such acts and things (including executing all such documents as may be required) as the Manager, such director of the Manager, the Trustee or such authorised signatory of the Trustee, as the case may be, may consider expedient or necessary or in the interest of Yuexiu REIT to give effect to all matters in relation to the CCPT Matters Requiring Approval generally.</p>	<p>274,695,665 (99.99%)</p>	<p>2,562 (0.01%)</p>

* All percentages are rounded to two decimal places.

Based on the poll results above, as more than 50% of the votes cast were in favour of the EGM Resolution, the EGM Resolution was duly passed as Ordinary Resolution.

By order of the Board
Yuexiu REIT Asset Management Limited
(as manager of Yuexiu Real Estate Investment Trust)
YU Tat Fung
Company Secretary

Hong Kong, 13 December 2023

As at the date of this announcement, the board of Directors of the Manager is comprised as follows:

Executive Directors: Mr. Lin Deliang (Chairman) and Ms. Ou Haijing

Non-executive Directors: Mr. Li Feng and Mr. Zeng Zhizhao

*Independent Non-executive Directors: Mr. Chan Chi On, Derek, Mr. Chan Chi Fai, Brian,
Mr. Cheung Yuk Tong and Mr. Chen Xiaoou*