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越秀房地產投資信託基金

YUEXIU REAL ESTATE INVESTMENT TRUST

(A Hong Kong collective investment scheme authorised under section 104 of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong))
(Stock Code: 00405)

Managed by



越秀房託資產管理有限公司

YUEXIU REIT ASSET MANAGEMENT LIMITED

ANNOUNCEMENT

ISSUE OF HK\$350,000,000 3.60% GUARANTEED NOTES DUE 2024 TO BE CONSOLIDATED AND TO FORM A SINGLE SERIES WITH THE HK\$770,000,000 3.60% GUARANTEED NOTES DUE 2024 ISSUED ON 28 MAY 2019 UNDER THE US\$1,500,000,000 GUARANTEED MEDIUM TERM NOTE PROGRAMME

This announcement is made pursuant to paragraph 10.3 of the REIT Code.

The Board is pleased to announce that on 14 June 2019, the Issuer successfully issued an aggregate principal amount of HK\$350,000,000 3.60% guaranteed Notes due 2024 (which are to be consolidated and to form a single series with the 2019 (Initial) Notes) under the Updated Programme.

This announcement is made pursuant to paragraph 10.3 of the Code on Real Estate Investment Trusts (the “**REIT Code**”).

Reference is made to the announcement dated 11 June 2019 (the “**2019 (Additional) Notes Pricing Announcement**”) made by the REIT Manager regarding the proposed issue of an aggregate principal amount of HK\$350,000,000 3.60% guaranteed Notes due 2024 (which are to be consolidated and to form a single series with the HK\$770,000,000 3.60% guaranteed Notes due 2024 issued on 28 May 2019 (the “**2019 (Initial) Notes**”)) (the “**2019 (Additional) Notes**”). Unless otherwise stated, terms defined in the 2019 (Additional) Notes Pricing Announcement shall have the same meaning when used herein.

ISSUE OF NOTES UNDER THE UPDATED PROGRAMME

The Board is pleased to announce that on 14 June 2019, the Issuer successfully issued the 2019 (Additional) Notes under the Updated Programme.

FURTHER ANNOUNCEMENTS

The REIT Manager will make further announcement(s) in respect of any change or update in relation to the Updated Programme or any issue of Notes in the future.

By order of the board of directors of
Yuexiu REIT Asset Management Limited
(as manager of Yuexiu Real Estate Investment Trust)
YU Tat Fung
Company Secretary

Hong Kong, 14 June 2019

As at the date of this announcement, the board of directors of the REIT Manager is comprised as follows:

<i>Executive Directors:</i>	<i>Mr. Lin Deliang (Chairman) and Mr. Cheng Jiuzhou</i>
<i>Non-executive Directors:</i>	<i>Mr. Li Feng and Mr. Liang Danqing</i>
<i>Independent Non-executive Directors:</i>	<i>Mr. Chan Chi On, Derek, Mr. Chan Chi Fai, Brian, Mr. Cheung Yuk Tong and Mr. Chen Xiaou</i>